

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MINNESOTA**

In re: SRC HOLDING CORPORATION  
      FKA MILLER & SCHROEDER INC.

§ Case No. 02-40284

§

§

Debtor(s)

---

§

**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under Chapter 7 of the United States Bankruptcy Code on January 22, 2002. The undersigned trustee was appointed on January 23, 2002.

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of \$ 5,042,065.56

Funds were disbursed in the following amounts:

Administrative expenses	<u>2,120,821.76</u>
-------------------------	---------------------

Payments to creditors	<u>0.00</u>
-----------------------	-------------

Non-estate funds paid to 3rd Parties	<u>0.00</u>
--------------------------------------	-------------

Payments to the debtor	<u>0.00</u>
------------------------	-------------

Leaving a balance on hand of <sup>1</sup>	\$ <u>2,921,243.80</u>
---	------------------------

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing claims in this case was 05/14/2002. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$169,010.76. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$121,935.50, for a total compensation of \$121,935.50. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$1,620.60 and now requests reimbursement for expenses of \$0.00, for total expenses of \$0.00.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 07/07/2010 By: /s/BRIAN F. LEONARD

Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 02-40284

Trustee: (430020) BRIAN F. LEONARD

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Filed (f) or Converted (c): 01/22/02 (f)

§341(a) Meeting Date: 02/22/02

Period Ending: 07/07/10

Claims Bar Date: 05/14/02

1		2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)		Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #						
1	1,000 SHARES POOLED LOAN MARKETING CORP.	0.00	0.00	DA	0.00	FA
2	10,000 SHARES OF SRC INVESTMENTS CORP.	0.00	0.00		0.00	FA
3	100 SHARES SRC CAPITAL CORPORATION	0.00	0.00	DA	0.00	FA
4	100 SHARES SRC MORTGAGE CORPORATION	0.00	0.00	DA	0.00	FA
5	5,000 SHARES SECURITIES RESOLUTION CORP.	0.00	0.00		0.00	FA
6	EARNOUT UNDER SALE OF CONTRACT-MARSHALL MILLER	0.00	1,156,052.00		1,156,052.00	FA
7	TAX REFUNDS (u)	237,368.00	237,368.00		237,697.61	FA
8	POSSIBLE ACCTS RECEIVABLE (u)	0.00	0.00	DA	0.00	FA
9	TRUSTEE V. AKIN, GUMP, STRAUSS, ET AL. (u) ADV. COMPLAINT 1/28/03	44,789.94	44,789.94		15,000.00	FA
10	TRUSTEE V. ONYX ACCEPTANCE (u) ADV. FILED 12/19/02	75,000.00	75,000.00		68,500.00	FA
11	PRO STAFF REFUND (u)	63.75	63.75		63.75	FA
12	ADV. 03-4284 V. EXECUTIVE RISK INDEMNITY (u) JUDGMENT IN FAVOR OF DEFENDANT 4/09 - NO VALUE	5,000,000.00	5,000,000.00	DA	0.00	FA
13	CLAIM AGAINST BRIGGS & MORGAN (u)	0.00	46,014.70		25,000.00	FA
14	ADV. TRUSTEE V. DORSEY & WHITNEY 03-4291 (u) DECISION REVERSED ON APPEAL 0.00 VALUE	20,000,000.00	0.00		0.00	FA
15	LEGAL FEES REIMBURSED BY MARSHALL GROUP (u) LEGAL FEES INCURRED ON TRUSTEE V. DORSEY & WHITNEY ADV. (ASSET #14)	298,816.86	10,000.00		298,816.86	FA
16	REIMBURSE DEPOS. COSTS (u)	8,175.63	8,175.63		8,175.63	FA
17	RAVICH, MEYER TRUST ACCT. (u)	248.53	248.53		248.53	FA
18	NYT CAPITAL REFUND (u)	240.35	240.35		240.35	FA
19	REFUNDS (u)	153.15	153.15	DA	153.15	FA
20	UNCLAIMED FUNDS AT STATE OF MN (u)	2,225.03	2,225.03	DA	2,225.03	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 02-40284

Trustee: (430020) BRIAN F. LEONARD

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Filed (f) or Converted (c): 01/22/02 (f)

§341(a) Meeting Date: 02/22/02

Period Ending: 07/07/10

Claims Bar Date: 05/14/02

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
21	EARNOUT UNDER SALE FROM MARSHALL MILLER & SCHRO Originally from Case 02-40285 SRC Investments Corp COLLECTED IN SRC HOLDING ASSET NO. 6	700,000.00	700,000.00	0.00	FA
22	LOANS PAYABLE TO DEBTOR Originally from Case 02-40285 SRC Investments Corp	0.00	0.00	0.00	FA
23	COMMISSIONS (u) Originally from Case 02-40285 SRC Investments Corp	Unknown	23,072.10	23,072.10	FA
24	ACCT RECEIVABLES (u) Originally from Case 02-40285 SRC Investments Corp	0.00	0.00	152.26	FA
25	REFUNDS (u) Originally from Case 02-40285 SRC Investments Corp	450.00	0.00	450.00	FA
26	REIMBURSEMENT ATTY FEES (u) Originally from Case 02-40285 SRC Investments Corp	450.00	450.00	450.00	FA
27	R. CONNOLLY ADV. PROC. Originally from Case 02-40285 SRC Investments Corp ASSET SCHEDULED IN CASE NO. 02-40286 SECURITIES RESOLUTION CORP.	13,594.17	13,594.17	10,000.00	FA
28	TRUSTEE V. THE MARSHALL GROUP ADV. #04-4044 (u) Originally from Case 02-40285 SRC Investments Corp NOTICE OF SETTLEMENT 8/19/2004; HEARING 9/22/04	236,595.06	0.00	1,336,595.06	FA
29	NATIONAL FINANCIAL FUND (u) Originally from Case 02-40285 SRC Investments Corp	1,298.01	1,298.01	1,298.01	FA
30	STATE OF MN UNCLAIMED PROPERTY (u)	353,628.14	353,628.14	353,628.14	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 02-40284

Trustee: (430020) BRIAN F. LEONARD

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Filed (f) or Converted (c): 01/22/02 (f)

§341(a) Meeting Date: 02/22/02

Period Ending: 07/07/10

Claims Bar Date: 05/14/02

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
	Originally from Case 02-40285 SRC Investments Corp				
31	MARSHALL & ILSLEY BANK Originally from Case 02-40286 Securities Resolution Corp	250,000.00	250,000.00	233,085.44	FA
32	WARRANT DTD 3/31/00 - 7,500 SHARES SPIELO MFG Originally from Case 02-40286 Securities Resolution Corp ADVERSARY FILED 04-4117	Unknown	Unknown	0.00	FA
33	WARRANT DTD 4/13/98 - 7,500 SPIELO MFG Originally from Case 02-40286 Securities Resolution Corp	Unknown	Unknown	52,717.50	FA
34	WARRANT DTD 5/7/98 - 50,000 SHARES PDS FINANC. Originally from Case 02-40286 Securities Resolution Corp	Unknown	Unknown	0.00	FA
35	WARRANT DTD 7/20/99 - 50,000 SHARES PAPER WRHS. Originally from Case 02-40286 Securities Resolution Corp	Unknown	Unknown	0.00	FA
36	1,000 UNITS OF AFG B LIMITED PARTNERSHIP Originally from Case 02-40286 Securities Resolution Corp	3,060.00	3,060.00	5,348.10	FA
37	1,800 UNITS OF AMERICAN INCOME FUND I-D Originally from Case 02-40286 Securities Resolution Corp	1,440.00	1,440.00	4,268.00	FA
38	3,400 UNITS AIRFUND 11 LIMITED PARTNERSHIP Originally from Case 02-40286 Securities Resolution Corp	3,060.00	3,060.00	3,851.78	FA
39	4,500 UNITS PLM VII LIMITED PARTNERSHIP Originally from Case 02-40286 Securities Resolution Corp	12,600.00	12,600.00	0.00	FA
40	480 UNITS AFG C LIMITED PARTNERSHIP	1,104.00	1,104.00	2,331.95	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 02-40284

Trustee: (430020) BRIAN F. LEONARD

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Filed (f) or Converted (c): 01/22/02 (f)

§341(a) Meeting Date: 02/22/02

Period Ending: 07/07/10

Claims Bar Date: 05/14/02

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Originally from Case 02-40286 Securities Resolution Corp					
41 10 WARRANTS FOR ARCADIA FINANCIAL LTD. Originally from Case 02-40286 Securities Resolution Corp	0.00	0.00	DA	0.00	FA
42 130,000 OKLAHOMA COUNTY OK BONDS Originally from Case 02-40286 Securities Resolution Corp	0.00	0.00		4,792.38	FA
43 15,000 WI STATE HEALTH BONDS Originally from Case 02-40286 Securities Resolution Corp	300.00	300.00	OA	0.00	FA
44 160,000 MPLS MN HEALTH REVENUE BONDS Originally from Case 02-40286 Securities Resolution Corp	0.00	0.00	DA	0.00	FA
45 213,000 UNITED HOMES INC BONDS Originally from Case 02-40286 Securities Resolution Corp	0.00	0.00	DA	0.00	FA
46 30,000 SAVANNAH GA ECONOMIC DEVELOPMENT BONDS Originally from Case 02-40286 Securities Resolution Corp	600.00	600.00	OA	0.00	FA
47 35,000 SAVANNAH GA ECONOMIC DEVELOPMENT BONDS Originally from Case 02-40286 Securities Resolution Corp	700.00	700.00	OA	0.00	FA
48 5,000 ST LOUIS COUNTY MO BONDS Originally from Case 02-40286 Securities Resolution Corp	100.00	100.00	OA	0.00	FA
49 50,000 COLUMBUS GA DOWNTOWN DEVELOPMENT BONDS Originally from Case 02-40286 Securities Resolution Corp	1,000.00	1,000.00	OA	0.00	FA
50 691 RESTRICTED NETZEE INC BONDS Originally from Case 02-40286 Securities Resolution	0.00	0.00	DA	0.00	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 02-40284

Trustee: (430020) BRIAN F. LEONARD

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Filed (f) or Converted (c): 01/22/02 (f)

§341(a) Meeting Date: 02/22/02

Period Ending: 07/07/10

Claims Bar Date: 05/14/02

1		2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)		Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #						
	Corp					
51	EARNOUT UNDER SALE CONTRACT-MARSHALL, MILLER (u) Originally from Case 02-40286 Securities Resolution Corp	700,000.00	700,000.00		100,000.00	FA
52	I O U FROM K EDWARD ELVERUD DATED 6/12/01 ADV. PROC. DISMISSED	4,000.00	4,000.00	DA	0.00	FA
53	PROM. NOTE DATED 1/7/00 FROM F NEIL SMITH JUDGMENT ORDERED 2/11/03; UNADMINISTERED ASSET;Originally from Case 02-40286 Securities Resolution Corp HIRED ATTY GERALD PHILIPS TO COLLECT JUDGMENT 10/15/03	50,000.00	50,000.00		0.00	64,192.34
54	PROM. NOTE DATED 11/15/98 RHONDA CONNOLLY Originally from Case 02-40286 Securities Resolution Corp ASSET COLLECTED IN CASE 02-40285 9/17/02; TRANSFERRED FUNDS TO 02-40286 9/24/02 SECURITIES RESOLUTION	11,598.25	11,598.25		0.00	FA
55	PROM. NOTE DATED 4/15/00 RICHARD LARSON Originally from Case 02-40286 Securities Resolution Corp ADV. PROC. FILED 5/28/02	81,445.10	81,445.10		50,000.00	FA
56	PROM. NOTE DATED 6/12/00 KEN EISLER Originally from Case 02-40286 Securities Resolution Corp ADV. FILED 5/28/02; ADV. DISMISSED 8/1/02	28,194.46	28,194.46		0.00	FA
57	PROM. NOTE DATED 6/12/01 K EDWARD ELVERUD Originally from Case 02-40286 Securities Resolution Corp ADV. PROC. FILED 5/28/02	10,000.00	10,000.00		10,908.96	FA
58	PROM. NOTE DATED 6/5/00 FRANK W. KLESCEWSKI Originally from Case 02-40286 Securities Resolution	75,000.00	75,000.00		26,000.00	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 02-40284

Trustee: (430020) BRIAN F. LEONARD

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Filed (f) or Converted (c): 01/22/02 (f)

§341(a) Meeting Date: 02/22/02

Period Ending: 07/07/10

Claims Bar Date: 05/14/02

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
	Corp ADV. PROC. FILED 5/28/02				
59	PROM. NOTE DATED 7/27/00 TIMOTHY HERMAN Originally from Case 02-40286 Securities Resolution Corp	10,600.00	10,600.00	4,500.00	FA
60	COBRA PAYMENTS (u) Originally from Case 02-40286 Securities Resolution Corp	0.00	Unknown	818.25	FA
61	COMMISSION PAYMENTS (u) Originally from Case 02-40286 Securities Resolution Corp	0.00	1.00	36,869.67	FA
62	JJ&S LTD PARTNERSHP ACCT. REC. (u) Originally from Case 02-40286 Securities Resolution Corp	3,000.00	0.00	3,000.00	FA
63	GEAC NOTES (u) UNSCHEDULED ASSET -DETERMINED 0.00 VALUE; from Case 02-40286 Securities Resolution Corp	148,563.25	148,563.25	0.00	FA
64	REFUNDS (u) Originally from Case 02-40286 Securities Resolution Corp	1,319.07	0.00	1,319.07	FA
65	LIBBY HOLDINGS ACCT REC. (u) Originally from Case 02-40286 Securities Resolution Corp	1,965.78	1,965.78	1,965.78	FA
66	REFUND - U S POSTAL SERVICE (u) Originally from Case 02-40286 Securities Resolution Corp	1,227.36	1,227.36	1,227.36	FA
67	ACCT REC (u) Originally from Case 02-40286 Securities Resolution Corp	1,174.22	1,174.22	1,174.22	FA
68	ADV. PROC. V. ROSSBACHER & ASSOCIATES 03-4077 (u) Originally from Case 02-40286 Securities Resolution Corp	34,251.26	34,251.26	800.00	FA



# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 02-40284

Trustee: (430020) BRIAN F. LEONARD

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Filed (f) or Converted (c): 01/22/02 (f)

§341(a) Meeting Date: 02/22/02

Period Ending: 07/07/10

Claims Bar Date: 05/14/02

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
	DISMISSED 10/14/03				
69	ADV. PROC. V. WILLIAM D. SEXTON 03-4081 (u) Originally from Case 02-40286 Securities Resolution Corp TRIAL SET FOR 1/12/04	370,614.59	370,614.59	220,000.00	FA
70	CORRESPONDENT SERVICES - SECURITIES (u) Originally from Case 02-40286 Securities Resolution Corp	38,550.27	38,550.27	38,550.27	FA
71	ADV. 03-4153 V. ROGER WIKNER (u) DISMISSED 10/24/2004; Originally from Case 02-40286 Securities Resolution Corp ORDER DISMISSING 10/29/04	0.00	0.00	0.00	FA
72	ADV. 03-4155V. JAMES IVERSON (u) Originally from Case 02-40286 Securities Resolution Corp ORDER DISMISSING 10/29/04	0.00	0.00	0.00	FA
73	ADV. 03-4191 V. MARSHALL'S (u) JUDGMENT 9/30/03; UNADMINISTERED ASSET; Originally from Case 02-40286 Securities Resolution Corp JUDGMENT 9/30/03 FOR PLAINTIFF \$10,000.	10,000.00	10,000.00	0.00	10,000.00
74	ADV. 3-4190 V. HDR ENGINEERING (u) Originally from Case 02-40286 Securities Resolution Corp HEARING STRICKEN - MATTER SETTLED 10/22/03	5,854.66	5,854.66	3,200.00	FA
75	ADV. 03-4380 V. BLUE CROSS (u) Originally from Case 02-40286 Securities Resolution Corp	3,953.00	3,953.00	3,000.00	FA
76	ADV. 04-4045 V. S. ERICKSON (u) Originally from Case 02-40286 Securities Resolution Corp ORDER DISMISSING 3/26/04	Unknown	Unknown	0.00	FA
77	ADV. 04-4117 V. SPIELO MFG Originally from Case 02-40286 Securities Resolution Corp	425,000.00	1.00	425,000.00	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Case Number: 02-40284

Trustee: (430020) BRIAN F. LEONARD

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Filed (f) or Converted (c): 01/22/02 (f)

§341(a) Meeting Date: 02/22/02

Period Ending: 07/07/10

Claims Bar Date: 05/14/02

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
ADV. FILED 4/1/04					
78 REIMBURSE DEPOS. COSTS (u) Originally from Case 02-40286 Securities Resolution Corp	2,217.82	2,217.82		2,217.82	FA
Int INTEREST (u)	Unknown	N/A		267,300.53	Unknown
79 Assets Totals (Excluding unknown values)	\$29,265,589.71	\$9,535,549.52		\$5,042,065.56	\$74,192.34

## Major Activities Affecting Case Closing:

Initial Projected Date Of Final Report (TFR): July 31, 2004

Current Projected Date Of Final Report (TFR): June 15, 2010 (Actual)

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Taxpayer ID #: 41-1873111

Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)

Bank Name: ALLIANCE BANK

Account: 1008085508 - 02-40284 Alliance TDA

Blanket Bond: \$37,229,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
08/20/09		SRC HOLDING - CHASE BANK ACCT	NEW CDARS ACCT.	9999-000	300,000.00		300,000.00
11/19/09	Int	ALLIANCE BANK	Interest Earned	1270-000	633.75		300,633.75
11/19/09		CASHIER'S CHECK NO. 4218536865	CD #1008085508 MATURED	9999-000		300,633.75	0.00

<b>ACCOUNT TOTALS</b>	<b>300,633.75</b>	<b>300,633.75</b>	<b>\$0.00</b>
Less: Bank Transfers	300,000.00	300,633.75	
<b>Subtotal</b>	<b>633.75</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$633.75</b>	<b>\$0.00</b>	

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: VOYAGER BANK  
Account: 137280 - 02-40284 Voyager TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
09/19/06		CHASE M.M. ACCT TRANSFER	TRANSFER FUNDS	9999-000	750,000.00		750,000.00
12/19/06	Int	VOYAGER BANK	Interest Earned	1270-000	6,544.52		756,544.52
03/19/07	Int	VOYAGER BANK	Interest Earned	1270-000	6,435.81		762,980.33
06/19/07	Int	VOYAGER BANK	Interest Earned	1270-000	6,038.62		769,018.95
09/19/07	Int	VOYAGER BANK	Interest Earned	1270-000	6,086.42		775,105.37
12/19/07	Int	VOYAGER BANK	Interest Earned	1270-000	6,067.91		781,173.28
03/19/08	Int	VOYAGER BANK	Interest Earned	1270-000	5,355.85		786,529.13
06/19/08	Int	VOYAGER BANK	Interest Earned	1270-000	3,370.22		789,899.35
06/19/08		VOYAGER CASHIER'S CHECK #804002	CD MATURED	9999-000		786,899.35	3,000.00
06/23/08		VOYAGER BANK CASHIER'S CHECK #804011	CD MATURED - INTEREST	9999-000		3,000.00	0.00

<b>ACCOUNT TOTALS</b>	<b>789,899.35</b>	<b>789,899.35</b>	<b>\$0.00</b>
Less: Bank Transfers	750,000.00	789,899.35	
<b>Subtotal</b>	<b>39,899.35</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$39,899.35</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: VOYAGER BANK  
Account: 137280B - 02-40285 Voyager TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
10/20/06		SRC INV	TRANSFER FUNDS - OPEN C.D.	9999-000	250,000.00		250,000.00
01/29/07	Int	VOYAGER BANK	Interest Earned	1270-000	2,205.48		252,205.48
04/20/07	Int	VOYAGER BANK	Interest Earned	1270-000	2,077.07		254,282.55
07/20/07	Int	VOYAGER BANK	Interest Earned	1270-000	1,990.65		256,273.20
10/20/07	Int	VOYAGER BANK	Interest Earned	1270-000	2,028.28		258,301.48
01/20/08	Int	VOYAGER BANK	Interest Earned	1270-000	1,920.63		260,222.11
04/20/08	Int	VOYAGER BANK	Interest Earned	1270-000	1,686.81		261,908.92
07/21/08	Int	VOYAGER BANK	Interest Earned	1270-000	983.67		262,892.59
07/21/08		CASHIER'S CHECK 804098	TRANSFER CD FUNDS	9999-000		262,892.59	0.00

<b>ACCOUNT TOTALS</b>	<b>262,892.59</b>	<b>262,892.59</b>	<b>\$0.00</b>
Less: Bank Transfers	250,000.00	262,892.59	
<b>Subtotal</b>	<b>12,892.59</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$12,892.59</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: ASSOCIATED BANK  
Account: 2200770234 - 02-40284 Associated TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
07/02/08		CHASE BANK	NEW C.D.	9999-000	200,000.00		200,000.00
12/30/08	Int	ASSOCIATED BANK	Interest Earned	1270-000	2,564.92		202,564.92
06/29/09	Int	ASSOCIATED BANK	Interest Earned	1270-000	1,331.54		203,896.46
12/28/09	Int	ASSOCIATED BANK	Interest Earned	1270-000	667.98		204,564.44
12/28/09		BFL, TRUSTEE	C. D. MATURED	9999-000		204,564.44	0.00

<b>ACCOUNT TOTALS</b>	<b>204,564.44</b>	<b>204,564.44</b>	<b>\$0.00</b>
Less: Bank Transfers	200,000.00	204,564.44	
<b>Subtotal</b>	<b>4,564.44</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$4,564.44</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: ASSOCIATED BANK  
Account: 2200892798 - 02-40285 Associated TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
07/25/08		JP MORGAN CHASE	OPEN NEW 6 MO. CD	9999-000	250,000.00		250,000.00
08/13/08	Int	ASSOCIATED BANK	Interest Earned	1270-000	53.77		250,053.77
08/13/08	Int	ADDED IN ERROR	INTEREST IS PART OF 10/24 \$1,702.73	1270-000	-53.77		250,000.00
10/24/08	Int	ASSOCIATED BANK	Interest Earned	1270-000	1,702.73		251,702.73
01/19/09	Int	ASSOCIATED BANK	Interest Earned	1270-000	1,552.81		253,255.54
04/25/09	Int	ASSOCIATED BANK	Interest Earned	1270-000	670.09		253,925.63
07/19/09	Int	ASSOCIATED BANK	Interest Earned	1270-000	594.88		254,520.51
01/19/10	Int	ASSOCIATED BANK	Interest Earned	1270-000	593.55		255,114.06
01/19/10		CASHIER'S CHECK TO BRIAN LEONARD, TRUSTEE	TRANSFER FUNDS TO SRC HOLDING	9999-000		255,114.06	0.00

<b>ACCOUNT TOTALS</b>	<b>255,114.06</b>	<b>255,114.06</b>	<b>\$0.00</b>
Less: Bank Transfers	250,000.00	255,114.06	
<b>Subtotal</b>	<b>5,114.06</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$5,114.06</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
01/31/02	{31}	M & I BANK	BANK ACCT.	1129-000	232,713.63		232,713.63
02/07/02	{60}	ANTHONY K BUTORAC	COBRA PAYMENT	1290-000	218.79		232,932.42
02/07/02	{60}	KAY OR MARY FRANCIS	COBRA PAYMENT	1290-000	199.82		233,132.24
02/07/02	{60}	MARIA MOLDEN	COBRA PAYMENT	1290-000	199.82		233,332.06
02/07/02	{61}	SUN TRUST - HARTFORD LIFE	COMMISSION PAYMENT	1290-000	22.00		233,354.06
02/07/02	{61}	SCUDDER INVESTMENTS	COMMISSION PAYMENT	1290-000	251.34		233,605.40
02/07/02	{61}	DREYFUS	COMMISSION PAYMENT	1290-000	135.79		233,741.19
02/07/02	{61}	FRANKLIN TEMPLETON DISTRIBUTORS	COMMISSION PAYMENT	1290-000	4.00		233,745.19
02/07/02	{61}	DREYFUS	COMMISSION CHECK	1290-000	5.00		233,750.19
02/07/02	{61}	ALLIANCE FUND DISTRIBUTORS	COMMISSION PAYMENT	1290-000	150.97		233,901.16
02/07/02	{61}	EVERGREEN FUNDS	COMMISSION PAYMENT	1290-000	5.00		233,906.16
02/07/02	{61}	PUTNAM INVESTMENTS	COMMISSION PAYMENT	1290-000	196.47		234,102.63
02/07/02	{61}	MARSH USA INC.	COMMISSION PAYMENT	1290-000	1,701.00		235,803.63
02/07/02	{61}	DEALER CHECK	COMMISSOIN PAYMENT	1290-000	82.77		235,886.40
02/07/02	{61}	DELAWARE INVESTMENTS	COMMISSION CHECK	1290-000	18.05		235,904.45
02/07/02	{61}	MANULIFE FINANCIAL	COMMISSION PAYMENT	1290-000	35.14		235,939.59
02/07/02	{61}	THE HARTFORD MUTUAL FUNDS	COMMISSION CHECK	1290-000	4.75		235,944.34
02/07/02	{61}	EATON VANCE	COMMISSION	1290-000	83.05		236,027.39
02/07/02	{61}	FRANKLIN TEMPLETON DISTRIBUTORS	COMMISSION	1290-000	1,000.00		237,027.39
02/07/02	{51}	MILLER & SCHROEDER, INC.	EARN OUT UNDER SALE CONTRACT	1290-002	100,000.00		337,027.39
02/08/02		To Account #312837361166	TRANSFER FUNDS	9999-000		1,130.00	335,897.39
02/12/02	{36}	TEXTAINER CAPITAL CORP.	PARTNERSHIP DISTRIBUTION	1129-000	62.50		335,959.89
02/12/02	{60}	DAVID K. ENGHUSEN/MARGARET A. PIDDE	COBRA PAYMENT	1290-000	199.82		336,159.71
02/12/02	{62}	J J & S LIMITED PARTNERSHIP	ACCT. REC.	1221-000	3,000.00		339,159.71
02/12/02	1001	SRC INVESTMENTS CORPORATION	1/2 EARNOUT - MARSHALL MILLER (DEP. 2/7/02)	9999-000		50,000.00	289,159.71
02/19/02	{61}	FRANKLIN TEMPLETON DISTRIBUTORS, INC.	COMMISSIONS	1290-000	1,535.69		290,695.40
02/19/02	{61}	DREYFUS	COMMISSIONS	1290-000	136.81		290,832.21
02/21/02	{61}	GLOBAL CORPORATE TRUST SERVICES	COMMISSIONS	1290-000	250.00		291,082.21
02/21/02	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	749.00		291,831.21
02/21/02	{61}	THE HARTFORD MUTUAL FUNDS	COMMISSIONS	1290-000	9.50		291,840.71
02/26/02	{61}	EVERGREEN INVESTMENTS	COMMISSION	1290-000	5.00		291,845.71

Subtotals : \$342,975.71 \$51,130.00



## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
02/26/02	{61}	GOLDMAN SACHS	COMMISSIONS	1290-000	15.27		291,860.98
02/28/02	{61}	THE HARTFORD	COMMISSIONS	1290-000	29.36		291,890.34
02/28/02	Int	THE CHASE MANHATTAN BANK	Interest posting at 0.8500%	1270-000	169.95		292,060.29
02/28/02		To Account #312837361166	TRANSFER FUNDS	9999-000		673.00	291,387.29
03/05/02	{61}	PHOENIX LIFE INS.	UNSCHEDULED COMMISSIONS	1290-000	0.84		291,388.13
03/05/02	{61}	NATIONAL SECURITIES CLEARING CORP.	COMMISSIONS	1290-000	23.75		291,411.88
03/19/02		IRA J. GAINES	SALE OF UNITS		3,254.00		294,665.88
	{36}		2,225.00	1129-000			294,665.88
	{40}		1,029.00	1129-000			294,665.88
03/19/02	{61}	DREYFUS	COMMISSIONS	1290-000	124.40		294,790.28
03/29/02	Int	THE CHASE MANHATTAN BANK	Interest posting at 0.8500%	1270-000	211.31		295,001.59
04/04/02	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	188.81		295,190.40
04/23/02	{61}	THE HARTFORD	COMMISSIONS	1290-000	9.50		295,199.90
04/23/02	{61}	ALLIANZ LIFE INS.	COMMISSION	1290-000	106.21		295,306.11
04/23/02	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	34.84		295,340.95
04/30/02	Int	THE CHASE MANHATTAN BANK	Interest posting at 0.8500%	1270-000	206.29		295,547.24
05/01/02	{61}	THE HARTFORD MUTUAL FUNDS	COMMISSIONS	1290-000	64.00		295,611.24
05/01/02	{61}	SCUDDER INVESTMENTS SERVICE	COMMISSIONS	1290-000	216.61		295,827.85
05/09/02	{61}	FRANKLIN TEMPLETON DISTRIBUTORS	COMMISSIONS	1290-000	16.84		295,844.69
05/09/02	{61}	PUTNAM INVESTMENTS	COMMISSIONS	1290-000	194.73		296,039.42
05/14/02	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	152.25		296,191.67
05/14/02	{61}	FRANKLIN TEMPLETON DISTRIBUTORS	COMMISSION	1290-000	1,510.79		297,702.46
05/14/02	{61}	DREYFUS	COMMISSION	1290-000	132.86		297,835.32
05/16/02	{61}	THE HARTFORD MUTUAL FUNDS	COMMISSIONS	1290-000	4.75		297,840.07
05/16/02	{61}	THE HARTFORD MUTUAL FUNDS	COMMISSIONS	1290-000	17.58		297,857.65
05/21/02	{61}	GOLDMAN SACHS	COMMISSIONS	1290-000	14.29		297,871.94
05/28/02	{64}	NYSE	REFUND	1290-000	651.69		298,523.63
05/28/02	{61}	DREYFUS	COMMISSIONS	1290-000	5.00		298,528.63
05/28/02		To Account #312837361166	TRANSFER FUNDS	9999-000		1,050.00	297,478.63
05/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.8000%	1270-000	207.01		297,685.64
06/04/02	{61}	THE HARTFORD MUTUAL FUNDS	COMMISSIONS	1290-000	29.26		297,714.90
06/04/02	1002	ALLIANCE BANK	TRANSFER FUNDS TO C.D.	9999-000		100,000.00	197,714.90
06/06/02	1003	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER	2300-000		147.03	197,567.87

Subtotals : \$7,592.19 \$101,870.03

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
			BALANCE AS OF 06/01/2002 FOR CASE #02-40286, BOND #016018055				
06/13/02	{64}	SBC COMMUNICATIONS	REFUND	1290-000	132.00		197,699.87
06/13/02		To Account #312837361166	TRANSFER FUNDS	9999-000		81.53	197,618.34
06/25/02	{57}	K. EDWARD ELEVERUD	LOAN REPAYMENT	1121-000	10,908.96		208,527.30
06/27/02	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	36.00		208,563.30
06/27/02	{61}	FRANKLIN TEMPLETON DISTRIBUTORS	COMMISSIONS	1290-000	1,950.00		210,513.30
06/27/02	{61}	CORPORATE PROPERTY ASSOCIATES 12	COMMISSIONS	1290-000	1,204.88		211,718.18
06/28/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.8000%	1270-000	144.19		211,862.37
07/11/02	{61}	FIRST TRUST	COMMISSION	1290-000	61.70		211,924.07
07/16/02	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	142.50		212,066.57
07/16/02	{64}	MILLER & SCHROEDER PAYROLL T.A.	REFUND - PAYROLL ACCT	1290-000	392.34		212,458.91
07/23/02	{31}	M & I BANK	BANK ACCT	1129-000	371.81		212,830.72
07/23/02	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	27.67		212,858.39
07/23/02	{61}	DELAWARE INVESTMENTS	COMMISSIONS	1290-000	17.76		212,876.15
07/30/02	{61}	EATON VANCE MUTUAL FUNDS	COMMISSIONS	1290-000	420.00		213,296.15
07/30/02	{61}	EATON VANCE MUTUAL FUNDS	COMMISSIONS	1290-000	87.54		213,383.69
07/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.8000%	1270-000	144.25		213,527.94
08/29/02	{61}	FRANKLIN TEMPLETON DISTRIBUTORS	COMMISSIONS	1290-000	1,489.63		215,017.57
08/30/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.7500%	1270-000	136.06		215,153.63
09/05/02	{61}	GOLDMAN SACHS	COMMISSIONS	1290-000	12.93		215,166.56
09/10/02	{65}	LIBBY HOLDINGS, INC.	ACCT REC	1221-000	1,965.78		217,132.34
09/10/02	{61}	US BANK	COMMISSIONS	1290-000	39.63		217,171.97
09/19/02	{58}	FRANK W. KLESCEWSKI	ADV. PROC. 02-8028 SETTLEMENT	1149-000	26,000.00		243,171.97
09/24/02		SRC INVESTMENTS CORP.	TRANSFER FUNDS FROM 02-40285	9999-000	10,000.00		253,171.97
09/30/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.7500%	1270-000	138.83		253,310.80
10/17/02	{61}	EATON VANCE	COMMISSION	1290-000	89.94		253,400.74
10/17/02	{61}	DELAWARE INVESTMENTS	COMMISSIONS	1290-000	18.27		253,419.01
10/17/02	{61}	LIBERTY FUNDS	COMMISSION	1290-000	51.04		253,470.05
10/17/02	{61}	SCUDDER INVESTMENTS SERVICES	COMMISSIONS	1290-000	195.71		253,665.76
10/23/02	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	21.73		253,687.49
10/23/02	{61}	ALLIANCE FUND DISTRIBUTORS	COMMISSIONS	1290-000	115.36		253,802.85

Subtotals :

\$56,316.51

\$81.53

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
10/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.7500%	1270-000	161.50		253,964.35
11/18/02	{61}	ALLIANZ LIFE INSURANCE	COMMISSIONS	1290-000	134.18		254,098.53
11/19/02	{61}	FRANKLIN TEMPLETON DISTRIBUTORS	COMMISSIONS	1290-000	1,342.49		255,441.02
11/21/02	{61}	HOMESIDE LENDING	COMMISSIONS	1290-000	299.48		255,740.50
11/29/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	105.57		255,846.07
12/03/02	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	128.88		255,974.95
12/26/02	{61}	PHOENIX EQUITY PLANNING CORP	COMMISSIONS	1290-000	2.63		255,977.58
12/26/02	{61}	THE HARTFORD	COMMISSIONS	1290-000	4.75		255,982.33
12/26/02	{59}	TIM HERMAN	PARTIAL PAYMENT IN SETTLEMENT	1121-000	900.00		256,882.33
12/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	93.52		256,975.85
01/09/03	{61}	INTERCHANGE BROKERAGE SERVICES	COMMISSIONS	1290-000	601.44		257,577.29
01/09/03	{61}	FIRST TRUST	COMMISSIONS	1290-000	101.85		257,679.14
01/14/03		AMERICAN FINANCE GROUP	LIQUIDATION OF PARTNERSHIP ASSETS AND DISTRIBUTIONS		8,864.15		266,543.29
	{36}		3,060.60	1129-000			266,543.29
	{37}		1,440.00	1129-000			266,543.29
	{38}		3,060.60	1129-000			266,543.29
	{40}		1,302.95	1129-000			266,543.29
01/14/03	{42}	AMERICAN FINANCE GROUP	PARTNERSHIP ASSETS	1129-000	4,792.38		271,335.67
01/14/03	{61}	ALLIANZ LIFE INSURANCE	COMMISSIONS	1290-000	129.69		271,465.36
01/16/03	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	135.74		271,601.10
01/16/03	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	22.55		271,623.65
01/16/03	{61}	EATON VANCE MUTUAL FUNDS	COMMISSIONS	1290-000	89.41		271,713.06
01/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	96.62		271,809.68
02/04/03	{61}	SUNTRUST BANK	COMMISSIONS	1290-000	84.04		271,893.72
02/18/03	{33}	OPPENHEIMER LAW FIRM	SALE OF SHARE WARRANTS IN SPIELO MFG	1129-000	52,717.50		324,611.22
02/25/03	{55}	SALITERMAN AND SIEFFERMAN	PARTIAL PAYMENT ON SETTLEMENT OF ADV.	1121-000	10,000.00		334,611.22
02/25/03	{59}	TIM HERMAN	PAYMENT ON ADV. PROC.	1121-000	900.00		335,511.22
02/28/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	95.54		335,606.76
03/04/03	{66}	U.S. POSTAL SERVICE	REFUND CANCELED PERMIT	1290-000	1,227.36		336,834.12
03/04/03	{55}	RICHARD D. LARSON	PARTIAL PAYMENT ON SETTLEMENT OF ADV.	1121-000	15,000.00		351,834.12
03/04/03		To Account #312837361166	TRANSFER FUNDS	9999-000		347.76	351,486.36

Subtotals :                      \$98,031.27                      \$347.76

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
03/06/03		To Account #312837361166	TRANSFER FUNDS	9999-000		27,871.27	323,615.09
03/13/03		To Account #312837361166	TRANSFER FUNDS	9999-000		198.54	323,416.55
03/25/03	{67}	UNDERWATER WORLD	ACCT REC.	1221-000	1,174.22		324,590.77
03/25/03		To Account #312837361166	TRANSFER FUNDS	9999-000		150.00	324,440.77
03/25/03		To Account #312837361166	TRANSFER FUNDS	9999-000		30.00	324,410.77
03/25/03		To Account #312837361166	TRANSFER FUNDS	9999-000		157.50	324,253.27
03/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4000%	1270-000	114.19		324,367.46
04/03/03		To Account #312837361166	TRANSFER FUNDS	9999-000		15.00	324,352.46
04/08/03	{55}	RICHARD D. LARSON	ADV. PARTIAL SETTLEMENT	1121-000	25,000.00		349,352.46
04/08/03	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	188.81		349,541.27
04/08/03	{61}	FRANKILIN TEMPLETON DISTRIBUTORS, INC.	COMMISSIONS	1290-000	200.00		349,741.27
04/08/03		To Account #312837361166	TRANSFER FUNDS	9999-000		5,000.00	344,741.27
04/15/03	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	21.12		344,762.39
04/15/03	{61}	ALLIANZ LIFE INS	COMMISSIONS	1290-000	127.97		344,890.36
04/15/03	{61}	FRANKLIN TEMPLETON	COMMISSIONS	1290-000	100.00		344,990.36
04/15/03		To Account #312837361166	TRANSFER FUNDS	9999-000		40.00	344,950.36
04/17/03	{59}	TIM HERMAN	PARTIAL LOAN PAYMENT	1121-000	1,800.00		346,750.36
04/22/03		To Account #312837361166	TRANSFER FUNDS	9999-000		25.25	346,725.11
04/24/03	{61}	EATON VANCE MUTUAL FUNDS	COMMISSIONS	1290-000	87.32		346,812.43
04/29/03	{59}	TIM HERMAN	SETTLEMENT INSTALLMENT PAYMENT	1121-000	900.00		347,712.43
04/29/03	{70}	CORRESPONDENT SERVICES CORPORATION	SECURITIES	1290-000	38,550.27		386,262.70
04/29/03		From Account #312837361166	TRANSFER FUNDS TO M.M. (VOID CHECKS #116, #121)	9999-000	47.50		386,310.20
04/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4000%	1270-000	111.52		386,421.72
05/13/03	{61}	FRANKLIN TEMPLETON	COMMISSIONS	1290-000	700.00		387,121.72
05/13/03		To Account #312837361166	TRANSFER FUNDS	9999-000		10.00	387,111.72
05/20/03	{68}	ROSSBACHER & ASSOCIATES	COURT FEES IMPOSED	1241-000	300.00		387,411.72
05/22/03	1004	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 05/22/2003 FOR CASE #02-40286, BOND #016018055	2300-000		248.45	387,163.27
05/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4000%	1270-000	131.45		387,294.72
06/03/03	{61}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	297.21		387,591.93
06/03/03	{61}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	269.14		387,861.07
06/03/03	{61}	WASHINGTON MUTUAL	COMMISSIONS (REPLACE \$298.05 3/15 CHECK-DEP. 6/3 & DEC. COMMISS.)	1290-000	597.10		388,458.17

Subtotals : \$70,717.82 \$33,746.01

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Taxpayer ID #: 41-1873111

Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: 312-8373611-65 - 02-40286 JPMC MMA

Blanket Bond: \$37,229,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
06/03/03	{61}	WASHINGTON MUTUAL	COMMISSIONS	1290-002	298.05		388,756.22
06/03/03	{61}	FRANKLIN TEMPLETON DISTRIBUTORS	COMMISSIONS	1290-000	1,326.35		390,082.57
06/03/03	{61}	THE HARTFORD MUTUAL	COMMISSIONS	1290-000	4.75		390,087.32
06/09/03	{61}	DEPOSIT ITEM RETURNED	RETURNED ITEM	1290-002	-298.05		389,789.27
06/12/03		From Account #312837361166	TRANSFER FUNDS	9999-000	10.00		389,799.27
06/17/03	{61}	FRANKLIN TEMPLETON DISTRIBUTORS	COMMISSIONS	1290-000	300.00		390,099.27
06/17/03		To Account #312837361166	TRANSFER FUNDS	9999-000		300.00	389,799.27
06/24/03	{61}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	296.76		390,096.03
06/26/03		To Account #312837361166	TRANSFER FUNDS	9999-000		1,417.50	388,678.53
06/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	107.74		388,786.27
07/17/03	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	25.07		388,811.34
07/17/03	{61}	ALLIANZ	COMMISSIONS	1290-000	136.05		388,947.39
07/17/03	{61}	DREYFUS	COMMISSIONS	1290-000	637.50		389,584.89
07/17/03	{61}	DREYFUS	COMMISSIONS	1290-000	140.58		389,725.47
07/29/03		To Account #312837361166	TRANSFER FUNDS	9999-000		300.00	389,425.47
07/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	99.15		389,524.62
08/08/03	{61}	MBL LIFE ASSURANCE CORP	COMMISSIONS	1290-000	36.76		389,561.38
08/08/03	{61}	FLEET MAINE, N.A.	COMMISSIONS	1290-000	51.55		389,612.93
08/08/03	{61}	DREYFUS	COMMISSIONS	1290-000	5.00		389,617.93
08/08/03		To Account #312837361166	TRANSFER FUNDS	9999-000		36.00	389,581.93
08/14/03	{64}	BWC	WC INS. REFUND	1290-000	19.41		389,601.34
08/14/03	{61}	FRANKLIN TEMPLETON	COMMISSIONS	1290-000	300.00		389,901.34
08/14/03	{61}	THE HARTFORD	COMMISSIONS	1290-000	110.60		390,011.94
08/21/03	{61}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	295.74		390,307.68
08/29/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	89.18		390,396.86
09/02/03	{61}	WASHINGTON MUTUAL	COMMISSIONS	1290-002	264.24		390,661.10
09/02/03	{61}	DREYFUS	COMMISSIONS	1290-000	145.02		390,806.12
09/02/03	{61}	FRANKLIN TEMPLETON	COMMISSIONS	1290-000	1,381.20		392,187.32
09/02/03	{61}	ALLIANCE BERNSTEIN	COMMISSIONS	1290-000	120.33		392,307.65
09/02/03	{61}	STATE STREET	COMMISSIONS	1290-000	202.06		392,509.71
09/08/03	{61}	DEPOSIT ITEM RETURNED	BANK RETURNED ITEM	1290-002	-264.24		392,245.47
09/09/03		To Account #312837361166	TRANSFER FUNDS	9999-000		40.00	392,205.47
09/16/03		To Account #312837361166	TRANSFER FUNDS	9999-000		40.00	392,165.47
09/18/03	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	110.80		392,276.27
09/18/03	{61}	DREYFUS	COMMISSIONS	1290-000	141.69		392,417.96

Subtotals :

\$6,093.29

\$2,133.50

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
09/18/03	{61}	DELAWARE INVESTMENTS	COMMISSIONS	1290-000	18.66		392,436.62
09/25/03		From Account #312837361166	TRANSFER FUNDS	9999-000	15.00		392,451.62
09/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	80.57		392,532.19
10/02/03	{68}	HENRY ROSSBACHER	SANCTIONS IMPOSED ON ADVERSE PARTY	1241-000	500.00		393,032.19
10/14/03	{61}	ALLIANZ	COMMISSIONS	1290-000	138.11		393,170.30
10/14/03	{61}	DREYFUS	COMMISSIONS	1290-000	5.00		393,175.30
10/14/03	{61}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	368.17		393,543.47
10/14/03	{61}	DREYFUS	COMMISSIONS	1290-000	139.57		393,683.04
10/14/03	{61}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	295.49		393,978.53
10/14/03	{61}	WASHINGTON MUTUAL	COMMISSIONS (REPLACES DEP. 9/8 STOP PAYMENT)	1290-000	264.24		394,242.77
10/21/03	{61}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	79.06		394,321.83
10/23/03	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	25.51		394,347.34
10/23/03	{61}	DEALER CHECK	COMMISSIONS	1290-000	201.58		394,548.92
10/23/03	{61}	US BANK	COMMISSIONS	1290-000	527.98		395,076.90
10/23/03	{61}	DELAWARE INVESTMENTS	COMMISSIONS	1290-000	18.29		395,095.19
10/23/03	{61}	ALLIANCE BERNSTEIN	COMMISSIONS	1290-000	132.14		395,227.33
10/23/03	{61}	DEALER CHECK	COMMISSIONS	1290-000	46.13		395,273.46
10/23/03	{61}	EATON VANCE	COMMISSIONS	1290-000	97.64		395,371.10
10/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	75.50		395,446.60
11/11/03	{61}	WESTERN RESERVE LIFE ASSURANCE	COMMISSIONS	1290-000	51.95		395,498.55
11/11/03	{61}	DREYFUS	COMMISSIONS	1290-000	144.82		395,643.37
11/20/03	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	116.07		395,759.44
11/20/03	{61}	DELAWARE INVESTMENTS	COMMISSIONS	1290-000	18.96		395,778.40
11/25/03	{61}	WASHINGTON MUTUAL	COMMISSION	1290-000	78.96		395,857.36
11/25/03	{61}	BERKSHIRE INCOME REALTY	COMMISSIONS	1290-000	174.94		396,032.30
11/25/03	{61}	DREYFUS	COMMISSIONS	1290-000	5.00		396,037.30
11/25/03	{61}	TEXTAINE CAPITA. CORP	COMMISSIONS	1290-000	600.00		396,637.30
11/28/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	65.05		396,702.35
12/02/03		To Account #312837361166	TRANSFER FUNDS	9999-000		30.00	396,672.35
12/09/03	{69}	WILLIAM SEXTON	SETTLEMENT OF ADV. PROC. 03-4081	1241-000	220,000.00		616,672.35
12/09/03		To Account #312837361166	TRANSFER FUNDS	9999-000		62.58	616,609.77
12/11/03		To Account #312837361166	TRANSFER FUNDS	9999-000		150.00	616,459.77
12/16/03	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	113.15		616,572.92
12/16/03	{61}	DREFUS INV	COMMISSIONS	1290-000	141.71		616,714.63

Subtotals : \$224,539.25 \$242.58

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
12/16/03	{61}	DELAWARE INVESTMENTS	COMMISSIONS	1290-000	18.51		616,733.14
12/16/03		To Account #312837361166	TRANSFER FUNDS	9999-000		45.00	616,688.14
12/16/03		To Account #312837361166	TRANSFER FUNDS	9999-000		78,098.29	538,589.85
12/18/03		To Account #312837361166	TRANSFER FUNDS	9999-000		55.00	538,534.85
12/23/03	{61}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	78.86		538,613.71
12/30/03	{38}	AMERICAN FINANCE GROUP	AIR FUND II PARTNERSHIP FINAL DISTRIBUTION	1129-000	791.18		539,404.89
12/30/03	{37}	AMERICAN FINANCE GROUP	AIF I-D PARTNERSHIP FINAL DISTRIBUTION	1129-000	2,828.00		542,232.89
12/30/03	{61}	DREYFUS	COMMISSIONS	1290-000	5.00		542,237.89
12/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	85.77		542,323.66
01/06/04	{74}	HDR ENGINEERING INC	SETTLEMENT OF ADV. PROC. 03-4190	1241-000	3,200.00		545,523.66
01/06/04		To Account #312837361166	TRANSFER FUNDS	9999-000		293,651.24	251,872.42
01/06/04		To Account #312837361166	TRANSFER FUNDS	9999-000		472.50	251,399.92
01/08/04	{61}	WESTERN RESERVE LIFE ASSURANCE	COMMISSIONS	1290-000	3.00		251,402.92
01/08/04	{61}	WESTERN RESERVE LIFE ASSURANCE	COMMISSIONS	1290-000	5.86		251,408.78
01/08/04	{61}	INTERCHANGE BROKERAGE SERVICES	COMMISSIONS	1290-000	600.00		252,008.78
01/08/04	{61}	AMERICAN FINANCE GROUP	COMMISSIONS	1290-000	700.65		252,709.43
01/13/04	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	28.00		252,737.43
01/13/04	{61}	ALLIANZ	COMMISSIONS	1290-000	144.61		252,882.04
01/20/04	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	119.20		253,001.24
01/20/04	{61}	DREYFUS	COMMISSIONS	1290-000	147.87		253,149.11
01/20/04	{61}	COMMISSIONS DEPT	COMMISSIONS	1290-000	193.87		253,342.98
01/20/04	{61}	DELAWARE INVESTMENTS	COMMISSIONS	1290-000	19.27		253,362.25
01/20/04		To Account #312837361166	TRANSFER FUNDS	9999-000		150.00	253,212.25
01/29/04	{61}	EATON VANCE	COMMISSIONS	1290-000	100.30		253,312.55
01/29/04	{61}	COLUMBIA FUNDS	COMMISSIONS	1290-000	43.41		253,355.96
01/29/04	{61}	DREYFUS	COMMISSIONS	1290-000	5.00		253,360.96
01/29/04	{61}	PHOENIX INVESTMENT PARTNERS	COMMISSIONS	1290-000	2.63		253,363.59
01/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	52.25		253,415.84
02/10/04	{64}	XEROX CORP	REFUND	1290-000	123.63		253,539.47
02/10/04	{61}	ALLIANCEBERNSTEIN	COMMISSIONS	1290-000	140.10		253,679.57
02/12/04		To Account #312837361166	TRANSFER FUNDS	9999-000		519.30	253,160.27

Subtotals : \$9,436.97 \$372,991.33

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
02/26/04	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	123.07		253,283.34
02/26/04	{61}	DREYFUS	COMMISSIONS	1290-000	5.00		253,288.34
02/26/04	{61}	DREYFUS	COMMISSIONS	1290-000	149.48		253,437.82
02/27/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	40.14		253,477.96
03/09/04	{75}	BLUE CROSS OF CALIFORNIA	SETTLEMENT OF ADV. PROC. 03-4380	1241-000	3,000.00		256,477.96
03/16/04	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	115.49		256,593.45
03/16/04	{61}	DREYFUS	COMMISSIONS	1290-000	139.71		256,733.16
03/16/04		To Account #312837361166	TRANSFER FUNDS	9999-000		1,000.00	255,733.16
03/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	39.72		255,772.88
04/01/04		To Account #312837361166	TRANSFER FUNDS	9999-000		150.00	255,622.88
04/13/04	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	28.58		255,651.46
04/22/04	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	121.74		255,773.20
04/22/04	{61}	PUTNAM INVESTMENTS	COMMISSIONS	1290-000	181.32		255,954.52
04/22/04	{61}	DEALER CHECK	COMMISSIONS	1290-000	199.69		256,154.21
04/22/04	{61}	DREYFUS	COMMISSIONS	1290-000	150.64		256,304.85
04/22/04	{61}	US BANK	COMMISSIONS	1290-000	36.42		256,341.27
04/22/04	{61}	U S BANK	COMMISSIONS	1290-000	14.69		256,355.96
04/22/04	{61}	U S BANK	COMMISSIONS	1290-000	5.06		256,361.02
04/27/04		To Account #312837361166	TRANSFER FUNDS	9999-000		31,566.00	224,795.02
04/29/04	{61}	EATON VANCE	COMMISSION	1290-000	99.73		224,894.75
04/29/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	3.19		224,897.94
04/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	31.07		224,929.01
05/06/04		To Account #312837361166	TRANSFER FUNDS	9999-000		416.02	224,512.99
05/13/04	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	117.49		224,630.48
05/13/04	{61}	PHOENIX INVESTMENT PARTNERS	COMMISSIONS	1290-000	2.63		224,633.11
05/20/04	{61}	ALLIANZ	COMMISSIONS	1290-000	147.14		224,780.25
05/20/04	{61}	DREYFUS	COMMISSIONS	1290-000	142.19		224,922.44
05/20/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	3.19		224,925.63
05/20/04	{61}	COLUMBIA FUNDS	COMMISSIONS	1290-000	42.67		224,968.30
05/25/04	{61}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	78.33		225,046.63
05/25/04	1005	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 05/25/2004 FOR CASE #02-40286, BOND # 016018055	2300-000		166.85	224,879.78
05/28/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	28.55		224,908.33
06/08/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	3.19		224,911.52
06/22/04	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	117.59		225,029.11

Subtotals : \$5,167.71 \$33,298.87



## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
06/22/04	{61}	DREYFUS	COMMISSIONS	1290-000	144.40		225,173.51
06/22/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	3.19		225,176.70
06/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	27.66		225,204.36
07/13/04		To Account #312837361166	TRANSFER FUNDS	9999-000		1,000.00	224,204.36
07/15/04	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	115.31		224,319.67
07/15/04	{61}	MANULIFE FINANCIAL	COMMISSIONS	1290-000	28.93		224,348.60
07/15/04	{61}	PUTNAM INVESTMENTS	COMMISSIONS	1290-000	178.22		224,526.82
07/15/04	{61}	DREYFUS INVESTMENT	COMMISSIONS	1290-000	140.13		224,666.95
07/15/04	{61}	VAN KAMPEN INV	COMMISSIONS	1290-000	3.19		224,670.14
07/15/04	{61}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	78.22		224,748.36
07/15/04	{61}	VAN KAMPEN INV	COMMISSIONS	1290-000	3.19		224,751.55
07/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	28.57		224,780.12
08/10/04	{61}	FIDELITY INVESTMENTS	COMMISSIONS	1290-000	116.19		224,896.31
08/10/04	{61}	DREYFUS	COMMISSIONS	1290-000	144.45		225,040.76
08/10/04	{61}	ALLIANCE BERNSTEIN INVESTMENT	COMMISSIONS	1290-000	134.34		225,175.10
08/10/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	3.19		225,178.29
08/10/04	{61}	SCUDDER INVESTMENTS	COMMISSIONS	1290-000	196.21		225,374.50
08/10/04	{61}	COLUMBIA FUNDS	COMMISSIONS	1290-000	41.34		225,415.84
08/10/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	3.19		225,419.03
08/24/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	3.19		225,422.22
08/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	35.08		225,457.30
09/09/04	1006	AMERICAN COMMUNITY BANK	TRANSFER FUNDS - OPEN C.D.	9999-000		95,000.00	130,457.30
09/14/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	3.19		130,460.49
09/14/04	{61}	DREYFUS	COMMISSIONS	1290-000	145.49		130,605.98
09/14/04		To Account #312837361166	TRANSFER FUNDS	9999-000		810.00	129,795.98
09/21/04	{61}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	77.91		129,873.89
09/28/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		129,878.14
09/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	27.56		129,905.70
10/12/04	{78}	LEONARD, O'BRIEN LAW FIRM	REIMBURSE DEPOSITION COSTS	1290-002	2,217.82		132,123.52
10/29/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	23.31		132,146.83
11/02/04	{61}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		132,151.08
11/02/04	{61}	COLUMBIA FUNDS	COMMISSIONS	1290-000	42.55		132,193.63
11/02/04	{61}	EATON VANCE	COMMISSIONS	1290-000	97.26		132,290.89
11/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	27.11		132,318.00
12/28/04		To Account #312837361166	TRANSFER FUNDS	9999-000		79,672.95	52,645.05
12/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	26.39		52,671.44

Subtotals :                      \$4,125.28                      \$176,482.95

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
01/18/05		To Account #312837361166	TRANSFER FUNDS	9999-000		1,000.00	51,671.44
01/31/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	13.10		51,684.54
02/17/05		To Account #312837361166	TRANSFER FUNDS	9999-000		600.00	51,084.54
02/28/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	12.26		51,096.80
03/31/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	15.19		51,111.99
04/05/05	{77}	OPPENHEIMER LAW FIRM/LOGGS TRUST ACCT	SETTLEMENT OF SPIELO ADV 04-4117	1149-000	318,750.00		369,861.99
04/28/05	{77}	LEONARD O'BRIEN TRUST ACCT	SPIELO MFG	1149-000	106,250.00		476,111.99
04/29/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	88.07		476,200.06
05/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	140.56		476,340.62
06/02/05	1007	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/02/2005 FOR CASE #02-40286, BOND #016018055	2300-000		609.46	475,731.16
06/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4000%	1270-000	151.91		475,883.07
07/29/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	164.96		476,048.03
08/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	181.97		476,230.00
09/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	187.27		476,417.27
10/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	206.93		476,624.20
11/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	215.51		476,839.71
12/20/05		To Account #312837361166	TRANSFER FUNDS	9999-000		129,352.92	347,486.79
12/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	213.14		347,699.93
01/10/06	{61}	WESTERN RESERVE LIFE ASSURANCE	COMMISSIONS	1290-000	3.00		347,702.93
01/10/06	{61}	DREYFUS	COMMISSIONS	1290-000	136.70		347,839.63
01/10/06	{61}	DREYFUS	COMMISSIONS	1290-000	141.52		347,981.15
01/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	195.92		348,177.07
02/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	187.01		348,364.08
03/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	207.17		348,571.25
04/13/06		To Account #312837361166	TRANSFER FUNDS	9999-000		30,630.00	317,941.25
04/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	209.25		318,150.50
05/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	216.24		318,366.74
06/01/06	1008	BREMER BANK	TRANSFER FUNDS - OPEN C.D.	9999-000		99,000.00	219,366.74
06/06/06	1009	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2006 FOR CASE #02-40286, BOND #016018055	2300-000		549.66	218,817.08
06/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	146.23		218,963.31
07/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	148.82		219,112.13

Subtotals : \$428,182.73 \$261,742.04

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
08/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	148.93		219,261.06
09/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	139.34		219,400.40
10/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	153.82		219,554.22
11/16/06	1010	M & I BANK	SUBPOENA FEE Voided on 01/16/07	2990-003		40.00	219,514.22
11/16/06	1011	WELLS FARGO BANK	SUBPOENA FEE	2990-000		40.00	219,474.22
11/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	144.30		219,618.52
12/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	139.56		219,758.08
01/16/07	1010	M & I BANK	SUBPOENA FEE Voided: check issued on 11/16/06	2990-003		-40.00	219,798.08
01/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	146.57		219,944.65
02/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	109.62		220,054.27
03/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	117.50		220,171.77
04/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	121.49		220,293.26
05/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	121.55		220,414.81
06/07/07	1012	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2007 FOR CASE #02-40286, BOND #016018055	2300-000		337.31	220,077.50
06/29/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	113.68		220,191.18
07/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	125.42		220,316.60
08/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	121.57		220,438.17
09/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	109.86		220,548.03
10/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	129.54		220,677.57
11/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	114.81		220,792.38
12/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	112.45		220,904.83
01/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3000%	1270-000	101.01		221,005.84
02/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	45.35		221,051.19
03/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	41.06		221,092.25
04/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	30.84		221,123.09
05/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	27.68		221,150.77
06/05/08	1013	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/05/2008 FOR CASE #02-40286, BOND # 016018055	2300-000		355.11	220,795.66
06/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	28.08		220,823.74
07/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	28.06		220,851.80
08/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	26.25		220,878.05
09/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	28.97		220,907.02

Subtotals : \$2,527.31 \$732.42

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-65 - 02-40286 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
10/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	24.09		220,931.11
11/28/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	17.37		220,948.48
12/18/08	1014	LEONARD, O'BRIEN LAW FIRM	ATTORNEYS FOR TRUSTEE FEES PER ORDER 12/18/08	3110-000		74,632.40	146,316.08
12/18/08	1015	LEONARD, O'BRIEN LAW FIRM	ATTYS FOR TRUSTEE EXP PER ORDER 12/18/08	3120-000		2,246.67	144,069.41
12/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	15.33		144,084.74
01/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	5.87		144,090.61
02/27/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	5.48		144,096.09
03/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	6.27		144,102.36
04/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	5.87		144,108.23
05/29/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	5.68		144,113.91
06/17/09	1016	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2009 FOR CASE #02-40286, BOND #016018055	2300-000		314.25	143,799.66
06/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	6.07		143,805.73
06/30/09		To Account #312837361166	TRANSFER FUNDS	9999-000		143,799.66	6.07
07/02/09	Int	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.0050%	1270-000	0.00		6.07
07/02/09		To Account #312837361166	TRANSFER FUNDS TO CLOSE	9999-000		6.07	0.00

<b>ACCOUNT TOTALS</b>	<b>1,255,798.07</b>	<b>1,255,798.07</b>	<b>\$0.00</b>
Less: Bank Transfers	10,072.50	1,176,150.88	
<b>Subtotal</b>	<b>1,245,725.57</b>	<b>79,647.19</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$1,245,725.57</b>	<b>\$79,647.19</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-66 - 02-40286 JPMC DDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
02/07/02	101	THE HAYS GROUP	INSURANCE	2420-000		1,130.00	-1,130.00
02/08/02		From Account #312837361165	TRANSFER FUNDS	9999-000	1,130.00		0.00
02/28/02		From Account #312837361165	TRANSFER FUNDS	9999-000	673.00		673.00
02/28/02	102	DALE R. NEUMANN	341 HEARING TRANSCRIPT	2990-000		673.00	0.00
05/28/02		From Account #312837361165	TRANSFER FUNDS	9999-000	1,050.00		1,050.00
05/28/02	103	CLERK OF BANKRUPTCY COURT	ADVERSARY FILING FEE V. RICHARD D.LARSON	2700-000		150.00	900.00
05/28/02	104	CLERK OF BANKRUPTCY COURT	ADVERSARY FILING FEE V.ANK KLESCEWSKI	2700-000		150.00	750.00
05/28/02	105	CLERK OF BANKRUPTCY COURT	ADVERSARY FILING FEE V. F. NEIL SMITH	2700-000		150.00	600.00
05/28/02	106	CLERK OF BANKRUPTCY COURT	ADVERSARY FILING FEE V. K. EDWARD ELVERUD	2700-000		150.00	450.00
05/28/02	107	CLERK OF BANKRUPTCY COURT	ADVERSARY FILING FEE V. KENNETH EISLER	2700-000		150.00	300.00
05/28/02	108	CLERK OF BANKRUPTCY COURT	ADVERSARY FILING FEE V. RHONDA CONNELLY	2700-000		150.00	150.00
05/28/02	109	CLERK OF BANKRUPTCY COURT	ADVERSARY FILING FEE V. TIMOTHY HERMAN	2700-000		150.00	0.00
06/13/02		From Account #312837361165	TRANSFER FUNDS	9999-000	81.53		81.53
06/13/02	110	SIR SPEEDY	PHOTOCOPIES	2990-000		81.53	0.00
03/04/03		From Account #312837361165	TRANSFER FUNDS	9999-000	347.76		347.76
03/04/03	111	PITNEY BOWES MANAGEMENT SERVICES	CD DUPLICATION	2990-000		347.76	0.00
03/06/03		From Account #312837361165	TRANSFER FUNDS	9999-000	27,871.27		27,871.27
03/06/03	112	EXPERT RESOURCES, INC./ENGER, EASTON & ASSOC.	CONSULTANT TO TRUSTEE - COMPENSATION	3731-000		27,500.00	371.27
03/06/03	113	ENGER, EASTON & ASSOCIATES, LLP	CONSULTANT - EXPENSES	3732-000		371.27	0.00
03/13/03		From Account #312837361165	TRANSFER FUNDS	9999-000	198.54		198.54
03/13/03	114	OMNIDOX LC	LITIGATION COPIES - INV. #MN44036	2990-000		198.54	0.00
03/25/03		From Account #312837361165	TRANSFER FUNDS	9999-000	150.00		150.00
03/25/03		From Account #312837361165	TRANSFER FUNDS	9999-000	30.00		180.00
03/25/03		From Account #312837361165	TRANSFER FUNDS	9999-000	157.50		337.50
03/25/03	115	CLERK OF BANKRUPTCY COURT	ADV. FEE TRUSTEE V. ROSSBACHER & ASSOC. 03-4077	2700-000		150.00	187.50
03/25/03	116	CLERK OF BANKRUPTCY COURT	CERTIFIED COPY OF JUDGMENT Voided on 04/29/03	2700-003		7.50	180.00
03/25/03	117	NEVADA U. S. DISTRICT COURT	DOCKET JUDGMENT FEE (TRUSTEE V. F.	2700-000		30.00	150.00

Subtotals :                      \$31,689.60                      \$31,539.60

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-66 - 02-40286 JPMC DDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			NEIL SMITH)				
03/27/03	118	CLERK OF BANKRUPTCY COURT	ADV. FEE 03-4081 TRUSTEE V. WILLIAM D. SEXTON	2700-000		150.00	0.00
04/03/03		From Account #312837361165	TRANSFER FUNDS	9999-000	15.00		15.00
04/03/03	119	SUMNER HARRINGTON LTD.	GARNISHMENT Stopped on 09/25/03	2990-004		15.00	0.00
04/08/03		From Account #312837361165	TRANSFER FUNDS	9999-000	5,000.00		5,000.00
04/08/03	120	KPMG, LLC	ORDER FOR ACCTS. FEES 4/2/03	3410-000		5,000.00	0.00
04/15/03		From Account #312837361165	TRANSFER FUNDS	9999-000	40.00		40.00
04/15/03	121	ROGER WIKNER	WITNESS FEE Voided on 04/29/03	2990-003		40.00	0.00
04/22/03		From Account #312837361165	TRANSFER FUNDS	9999-000	25.25		25.25
04/22/03	122	UBS PAINWEBBER INC.	DOCUMENT COSTS	2990-000		25.25	0.00
04/29/03		To Account #312837361165	TRANSFER FUNDS TO M.M. (VOID CHECKS #116, #121)	9999-000		47.50	-47.50
04/29/03	116	CLERK OF BANKRUPTCY COURT	CERTIFIED COPY OF JUDGMENT Voided: check issued on 03/25/03	2700-003		-7.50	-40.00
04/29/03	121	ROGER WIKNER	WITNESS FEE Voided: check issued on 04/15/03	2990-003		-40.00	0.00
05/13/03		From Account #312837361165	TRANSFER FUNDS	9999-000	10.00		10.00
05/13/03	123	WELLS FARGO BANK	CHECK COPY Voided on 05/20/03	2990-003		10.00	0.00
05/20/03	123	WELLS FARGO BANK	CHECK COPY Voided: check issued on 05/13/03	2990-003		-10.00	10.00
06/12/03		To Account #312837361165	TRANSFER FUNDS	9999-000		10.00	0.00
06/17/03		From Account #312837361165	TRANSFER FUNDS	9999-000	300.00		300.00
06/17/03	124	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE V. JAMES IVERSON	2700-000		150.00	150.00
06/17/03	125	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE V. ROGER WIKNER	2700-000		150.00	0.00
06/26/03		From Account #312837361165	TRANSFER FUNDS	9999-000	1,417.50		1,417.50
06/26/03	126	WIZMO	DATA RECOVERY - INV. #PA2189	2990-000		405.00	1,012.50
06/26/03	127	WIZMO	DATA RECOVERY- INV. #PA2126	2990-000		1,012.50	0.00
07/29/03		From Account #312837361165	TRANSFER FUNDS	9999-000	300.00		300.00
07/29/03	128	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE HDR ENGINEERING	2700-000		150.00	150.00
07/29/03	129	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE MARSHALL PLACE	2700-000		150.00	0.00
08/08/03		From Account #312837361165	TRANSFER FUNDS	9999-000	36.00		36.00
08/08/03	130	METRO LEGAL SERVICES	DOCUMENT RETRIEVAL #588508	2990-000		36.00	0.00
09/09/03		From Account #312837361165	TRANSFER FUNDS	9999-000	40.00		40.00
09/09/03	131	DAVE REINHART	WITNESS FEE	2990-000		40.00	0.00

Subtotals :                      \$7,183.75                      \$7,333.75

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-66 - 02-40286 JPMC DDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
09/16/03		From Account #312837361165	TRANSFER FUNDS	9999-000	40.00		40.00
09/16/03	132	JULIE HAIDER	WITNESS FEE	2990-000		40.00	0.00
09/25/03		To Account #312837361165	TRANSFER FUNDS	9999-000		15.00	-15.00
09/25/03	119	SUMNER HARRINGTON LTD.	GARNISHMENT Stopped: check issued on 04/03/03	2990-004		-15.00	0.00
12/02/03		From Account #312837361165	TRANSFER FUNDS	9999-000	30.00		30.00
12/02/03	133	CLERK OF COURT	SUBPOENA FEES (IVERSON ADV.)	2700-000		30.00	0.00
12/09/03		From Account #312837361165	TRANSFER FUNDS	9999-000	62.58		62.58
12/09/03	134	PITNEY BOWES	COPIES OF RECORDS	2990-000		62.58	0.00
12/11/03		From Account #312837361165	TRANSFER FUNDS	9999-000	150.00		150.00
12/11/03	135	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE 03-4380 BLUE CROSS	2700-000		150.00	0.00
12/16/03		From Account #312837361165	TRANSFER FUNDS	9999-000	45.00		45.00
12/16/03		From Account #312837361165	TRANSFER FUNDS	9999-000	78,098.29		78,143.29
12/16/03	136	LARSON, LUDWIG & STOKES, LLP	SUBPOENA FEE	2990-000		45.00	78,098.29
12/16/03	137	KPMG, LLC	ACCTS FEES ORDERED 12/10/03	3410-000		32,100.00	45,998.29
12/16/03	138	NEIL HAMILTON	SERVICES RENDERED PER ORDER 12/10/03	3731-000		1,050.00	44,948.29
12/16/03	139	EXPERT RESOURCES, INC. FOR ENGER, EASTON & ASSOCIATES	SERVICES RENDERED ORDER 12/10/03	3991-000		44,781.25	167.04
12/16/03	140	ENGER, EASTON & ASSOCIATES, LLP	EXPENSES PER ORDER 12/10/03	3992-000		167.04	0.00
12/18/03		From Account #312837361165	TRANSFER FUNDS	9999-000	55.00		55.00
12/18/03	141	HOLLISTER PROCESS SERVICE	SUBPOENA SERVICE FEE	2990-000		55.00	0.00
01/06/04		From Account #312837361165	TRANSFER FUNDS	9999-000	293,651.24		293,651.24
01/06/04		From Account #312837361165	TRANSFER FUNDS	9999-000	472.50		294,123.74
01/06/04	142	LEONARD, O'BRIEN LAW FIRM	ATTORNEYS FOR TRUSTEE FEES PER ORDER 12/10/03	3110-000		285,395.28	8,728.46
01/06/04	143	LEONARD, O'BRIEN LAW FIRM	ATTORNEY FOR TRUSTEE EXPENSES PER ORDER 12/10/03	3120-000		8,255.96	472.50
01/06/04	144	PARADIGM REPORTING & CAPTIONING INC.	TRANSCRIPT COPY OF ROGER WIKNER - ADV. 03-4153	2990-000		472.50	0.00
01/20/04		From Account #312837361165	TRANSFER FUNDS	9999-000	150.00		150.00
01/20/04	145	CLERK OF BANKRUPTCY COURT	TRUSTEE V. ERICKSON ADV. 04-4045	2700-000		150.00	0.00
02/12/04		From Account #312837361165	TRANSFER FUNDS	9999-000	519.30		519.30
02/12/04	146	KRAMM & ASSOCIATES	DEPOSITION TRANSCRIPT (TRUSTEE V. IVERSON ADV.)	2990-000		519.30	0.00
03/16/04		From Account #312837361165	TRANSFER FUNDS	9999-000	1,000.00		1,000.00
03/16/04	147	DANIEL S. KLEINBERGER	COMPENSATION PER ORDER 3/4/04	3731-000		1,000.00	0.00

Subtotals :                      \$374,273.91                      \$374,273.91

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-66 - 02-40286 JPMC DDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/01/04		From Account #312837361165	TRANSFER FUNDS	9999-000	150.00		150.00
04/01/04	148	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE V. SPIELO MFG. 04-4117	2700-000		150.00	0.00
04/27/04		From Account #312837361165	TRANSFER FUNDS	9999-000	31,566.00		31,566.00
04/27/04	149	COMSTOCK VALUATION ADVISORS	FEES PER ORDER 4/21/04	3731-000		31,544.00	22.00
04/27/04	150	COMSTOCK VALUATION ADVISORS	EXPENSES PER ORDER 4/21/04	3732-000		22.00	0.00
05/06/04		From Account #312837361165	TRANSFER FUNDS	9999-000	416.02		416.02
05/06/04	151	K & B COPY GROUP INC	EXHIBIT COPIES - TRUSTEE V WIKNER & IVERSON	2990-000		416.02	0.00
07/13/04		From Account #312837361165	TRANSFER FUNDS	9999-000	1,000.00		1,000.00
07/13/04	152	DANIEL S. KLEINBERGER	FEES PER ORDER 7/8/04	3731-000		1,000.00	0.00
09/14/04		From Account #312837361165	TRANSFER FUNDS	9999-000	810.00		810.00
09/14/04	153	THOMAS GAU DESIGN & ILLUSTRATION	SRC/WIKNER-IVERSON #0901	2990-000		810.00	0.00
12/28/04		From Account #312837361165	TRANSFER FUNDS	9999-000	79,672.95		79,672.95
12/28/04	154	LEONARD, O'BRIEN LAW FIRM	ATTY FOR TRUSTEE FEES PER ORDER 12/15/2004	3110-000		79,672.95	0.00
01/18/05		From Account #312837361165	TRANSFER FUNDS	9999-000	1,000.00		1,000.00
01/18/05	155	DANIEL S. KLEINBERGER	COMPENSATION PER 1/12/05 ORDER	2990-000		1,000.00	0.00
02/17/05		From Account #312837361165	TRANSFER FUNDS	9999-000	600.00		600.00
02/17/05	156	DANIEL S. KLEINBERGER	COMPENSATION PER 2/10/05 ORDER	2990-000		600.00	0.00
12/20/05		From Account #312837361165	TRANSFER FUNDS	9999-000	129,352.92		129,352.92
12/20/05	157	LEONARD, O'BRIEN LAW FIRM	ATTORNEY'S FOR TRUSTEE FEES PER ORDER 12/15/2005	3110-000		119,915.92	9,437.00
12/20/05	158	KPMG, LLC	ACCOUNTANTS FEES	3410-000		8,200.00	1,237.00
12/20/05	159	JAMES L MORRELL	EXPERT WITNESS FEES	3991-000		1,237.00	0.00
04/13/06		From Account #312837361165	TRANSFER FUNDS	9999-000	30,630.00		30,630.00
04/13/06	160	NEIL HAMILTON	CONSULTANT AND EXPERT WITNESS FEES	3731-000		30,630.00	0.00
06/30/09		From Account #312837361165	TRANSFER FUNDS	9999-000	143,799.66		143,799.66
07/02/09		From Account #312837361165	TRANSFER FUNDS TO CLOSE	9999-000	6.07		143,805.73
07/02/09	161	SRC INVESTMENTS BKY. ESTATE	TRANSFER FUNDS	9999-000		143,805.73	0.00

Subtotals : \$419,003.62 \$419,003.62



## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373611-66 - 02-40286 JPMC DDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance
ACCOUNT TOTALS					832,150.88	832,150.88	\$0.00
Less: Bank Transfers					832,150.88	143,878.23	
Subtotal					0.00	688,272.65	
Less: Payments to Debtors						0.00	
NET Receipts / Disbursements					\$0.00	\$688,272.65	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373646-65 - 02-40285 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
02/14/02		MARSHALL MILLER & SCHROEDER	1/2 EARNOUT	9999-000	50,000.00		50,000.00
02/28/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-000	274.39		50,274.39
02/28/02	Int	THE CHASE MANHATTAN BANK	Interest posting at 0.8500%	1270-000	16.30		50,290.69
03/29/02	Int	THE CHASE MANHATTAN BANK	Interest posting at 0.8500%	1270-000	36.32		50,327.01
04/23/02	{23}	HOMESIDE LENDING	COMMISSIONS	1221-000	3,684.89		54,011.90
04/30/02	Int	THE CHASE MANHATTAN BANK	Interest posting at 0.8500%	1270-000	35.77		54,047.67
05/01/02	{24}	HOMESIDE LENDING	ACCT REC	1221-000	152.26		54,199.93
05/01/02	{24}	POLARIS INDUSTRIES	ACCT REC	1221-000	11,000.00		65,199.93
05/01/02	{25}	MINNESOTA INSTITUTE OF LEGAL EDUCATION	REFUND	1229-000	225.00		65,424.93
05/01/02	{25}	MINNESOTA INSTITUTE OF LEGAL EDUCATION	REFUND	1229-000	225.00		65,649.93
05/09/02	1001 {24}	POLARIS INDUSTRIES, INC.	RETURN FUNDS SENT IN ERROR	1221-000	-11,000.00		54,649.93
05/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.8000%	1270-000	42.07		54,692.00
06/06/02	1002	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2002 FOR CASE #02-40285, BOND #016018055	2300-000		27.02	54,664.98
06/28/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.8000%	1270-000	35.96		54,700.94
07/23/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-000	150.97		54,851.91
07/23/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-002	151.92		55,003.83
07/26/02	{23}	BANK RETURNED CHECK	DEPOSITED 7/23/02	1290-002	-151.92		54,851.91
07/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.8000%	1270-000	37.21		54,889.12
08/13/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-000	151.92		55,041.04
08/13/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-000	152.08		55,193.12
08/13/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-000	274.06		55,467.18
08/13/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-000	274.72		55,741.90
08/13/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-000	275.07		56,016.97
08/29/02	{26}	TIM HERMAN	REIMBURSEMENT OF ATTY. FEES IN ADV. #02-8026	1290-000	450.00		56,466.97
08/30/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.7500%	1270-000	35.39		56,502.36
09/17/02	{27}	CHRISTOPHER AND RHONDA CONNOLLY	ADV. PROC. SETTLEMENT	1121-000	10,000.00		66,502.36
09/19/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-000	150.80		66,653.16
09/19/02	{23}	HOME SIDE LENDING	COMMISSIONS	1290-000	219.91		66,873.07
09/19/02	1003	SECURITIES RESOLUTION CORP.	TRANSFER FUNDS TO SECURITIES RESOLUTION 02-40286	9999-000		10,000.00	56,873.07
09/30/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.7500%	1270-000	36.12		56,909.19

Subtotals : \$66,936.21 \$10,027.02

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Taxpayer ID #: 41-1873111

Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: 312-8373646-65 - 02-40285 JPMC MMA

Blanket Bond: \$37,229,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
10/23/02	{23}	HOMESIDE LENDING	COMMISSIONS	1290-000	380.40		57,289.59
10/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.7500%	1270-000	36.32		57,325.91
11/29/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	23.78		57,349.69
12/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	20.95		57,370.64
01/16/03	{24}	DICKINSON, MACKAMAN, TYLER & HAGEN, P.C.	ACCT REC	1221-000	30,000.00		87,370.64
01/23/03	{23}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	148.87		87,519.51
01/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	24.85		87,544.36
02/04/03	1004 {24}	THE MARSHALL GROUP	RETURN FUNDS RECEIVED IN ERROR	1221-000	-30,000.00		57,544.36
02/25/03	{23}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	268.90		57,813.26
02/28/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	22.17		57,835.43
03/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4000%	1270-000	20.22		57,855.65
04/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4000%	1270-000	19.02		57,874.67
05/22/03	1005	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 05/22/2003 FOR CASE #02-40285, BOND #016018055	2300-000		29.44	57,845.23
05/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4000%	1270-000	19.66		57,864.89
06/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	16.01		57,880.90
07/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	14.75		57,895.65
08/29/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	12.29		57,907.94
09/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	11.90		57,919.84
10/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	11.11		57,930.95
11/28/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	9.52		57,940.47
12/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	9.84		57,950.31
01/06/04		To Account #312837364666	TRANSFER FUNDS	9999-000		150.00	57,800.31
01/20/04	{23}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	78.75		57,879.06
01/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	9.80		57,888.86
02/26/04	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	78.65		57,967.51
02/27/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	9.17		57,976.68
03/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	9.03		57,985.71
04/20/04	{23}	WASHINGTON MUTUAL BANK	COMMISSIONS	1290-000	156.98		58,142.69
04/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	7.14		58,149.83
05/25/04	1006	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 05/25/2004 FOR CASE #02-40285, BOND # 016018055	2300-000		29.67	58,120.16
05/28/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	7.39		58,127.55
06/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	7.15		58,134.70

Subtotals :

\$1,434.62

\$209.11

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373646-65 - 02-40285 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
07/22/04	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	78.12		58,212.82
07/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	7.39		58,220.21
08/19/04	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	78.01		58,298.22
08/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	9.07		58,307.29
09/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	9.56		58,316.85
10/14/04	{23}	DREYFUS INVESTMENTS	COMMISSIONS	1290-000	142.06		58,458.91
10/14/04	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		58,463.16
10/26/04	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	77.93		58,541.09
10/29/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	10.37		58,551.46
11/16/04	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		58,555.71
11/16/04	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		58,559.96
11/16/04	{23}	DREYFUS	COMMISSIONS	1290-000	147.54		58,707.50
11/23/04	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	77.82		58,785.32
11/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	12.02		58,797.34
12/02/04	{23}	SCUDDER INVESTMENTS	COMMISSIONS	1290-000	139.68		58,937.02
12/02/04	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		58,941.27
12/16/04	{29}	NATIONAL FINANCIAL SERVICES	FUND CREDIT BALANCE	1229-000	1,298.01		60,239.28
12/16/04	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		60,243.53
12/16/04	{23}	DREYFUS	COMMISSIONS	1290-000	138.04		60,381.57
12/21/04	{23}	NATIONAL FINANCIAL SERVICES	COMMISSIONS	1290-000	581.32		60,962.89
12/21/04	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	77.71		61,040.60
12/28/04		To Account #312837364666	TRANSFER FUNDS	9999-000		50,000.00	11,040.60
12/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	11.61		11,052.21
01/18/05	{23}	EASTON VANCE	COMMISSIONS	1290-000	98.37		11,150.58
01/18/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSION	1290-000	4.25		11,154.83
01/18/05	{23}	SCUDDER INVESTMENTS	COMMISSIONS	1290-000	118.38		11,273.21
01/25/05	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	77.60		11,350.81
01/25/05	{23}	COLUMBIA MANAGEMENT	COMMISSION	1290-000	35.54		11,386.35
01/25/05	{23}	DREYFUS	COMMISSIONS	1290-000	143.34		11,529.69
01/25/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		11,533.94
01/31/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	2.80		11,536.74
02/17/05	{23}	ALLIANCE BERNSTEIN	COMMISSIONS	1290-000	141.42		11,678.16
02/17/05	{23}	DREYFUS	COMMISSIONS	1290-000	144.84		11,823.00
02/17/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		11,827.25
02/28/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	2.77		11,830.02
03/08/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		11,834.27
03/08/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		11,838.52

Subtotals :                      \$3,703.82                      \$50,000.00

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Taxpayer ID #: 41-1873111

Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: 312-8373646-65 - 02-40285 JPMC MMA

Blanket Bond: \$37,229,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
03/22/05	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	77.37		11,915.89
03/22/05	{23}	DREYFUS	COMMISSIONS	1290-000	131.82		12,047.71
03/22/05	{23}	VAN KAMPEN INV	COMMISSIONS	1290-000	4.25		12,051.96
03/31/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	3.54		12,055.50
04/12/05	{23}	PUTNAM INVESTMENTS	COMMISSIONS	1290-000	190.15		12,245.65
04/12/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		12,249.90
04/26/05	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	77.26		12,327.16
04/26/05	{23}	ALLIANZ	COMMISSION	1290-000	108.38		12,435.54
04/26/05	{23}	EATON VANCE	COMMISSIONS	1290-000	97.97		12,533.51
04/26/05	{23}	DREYFUS	COMMISSIONS	1290-000	144.29		12,677.80
04/26/05	{23}	VAN KAMPEN INV	COMMISSIONS	1290-000	4.25		12,682.05
04/26/05	{23}	STATE STREET	COMMISSIONS	1290-000	105.54		12,787.59
04/26/05	{23}	COLUMBIA MANAGEMENT	COMMISSIONS	1290-000	32.37		12,819.96
04/29/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	3.52		12,823.48
05/03/05	{28}	THE MARSHALL GROUP	SETTLEMENT OF ADV. PROC.	1249-000	136,595.06		149,418.54
05/17/05	{23}	DREYFUS INV	COMMISSIONS	1290-000	140.01		149,558.55
05/17/05	{23}	VAN KAMPEN INV	COMMISSIONS	1290-000	4.25		149,562.80
05/17/05	{23}	ALLIANCE BERNSTEIN INV	COMMISSIONS	1290-000	144.89		149,707.69
05/19/05	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	77.14		149,784.83
05/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	39.22		149,824.05
06/02/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		149,828.30
06/02/05	1007	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/02/2005 FOR CASE #02-40285, BOND #016018055	2300-000		135.34	149,692.96
06/21/05	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	77.02		149,769.98
06/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4000%	1270-000	47.80		149,817.78
07/05/05	{23}	DREYFUS	COMMISSIONS	1290-000	146.10		149,963.88
07/05/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		149,968.13
07/21/05	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	76.91		150,045.04
07/26/05	{23}	DREYFUS INV	COMMISSIONS	1290-000	142.77		150,187.81
07/26/05	{23}	SCUDDER INV	COMMISSIONS	1290-000	105.37		150,293.18
07/26/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		150,297.43
07/26/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		150,301.68
07/26/05	{23}	ALLIANCE BERNSTEIN INV	COMMISSIONS	1290-000	144.53		150,446.21
07/26/05	{23}	ALLIANZ	COMMISSIONS	1290-000	110.65		150,556.86
07/26/05	{23}	EATON VANCE	COMMISSIONS	1290-000	99.25		150,656.11
07/29/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	52.01		150,708.12

Subtotals :

\$139,004.94

\$135.34

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373646-65 - 02-40285 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
08/18/05	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	76.79		150,784.91
08/23/05	{23}	ALLIANZ	COMMISSIONS	1290-000	109.46		150,894.37
08/23/05	{23}	DREYFUS	COMMISSIONS	1290-000	147.36		151,041.73
08/23/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		151,045.98
08/23/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		151,050.23
08/30/05	{28}	THE MARSHALL GROUP	TRUSTEE V. THE MARSHALL GROUP	1249-000	100,000.00		251,050.23
08/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	57.64		251,107.87
09/22/05	{23}	VAN KAMPEN INVESTMENTS	COMMISSIONS	1290-000	4.25		251,112.12
09/22/05	{23}	STATE STREET BANK	COMMISSIONS	1290-000	25.00		251,137.12
09/22/05	{23}	DREYFUS INV	COMMISSIONS	1290-000	147.20		251,284.32
09/22/05	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	76.67		251,360.99
09/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	98.75		251,459.74
10/04/05	{23}	VAN KAMPEN INV	COMMISSION	1290-000	4.25		251,463.99
10/11/05	{23}	ALLIANZ	COMMISSIONS	1290-000	110.97		251,574.96
10/11/05	{23}	VAN KAMPEN INV	COMMISSIONS	1290-000	4.25		251,579.21
10/25/05	{23}	WASHINGTON MUTUAL	COMMISSION	1290-000	152.98		251,732.19
10/27/05	{23}	ALLIANCE BERNSTEIN	COMMISSIONS	1290-000	150.66		251,882.85
10/27/05	{23}	EATON VANCE	COMMISSIONS	1290-000	101.61		251,984.46
10/27/05	{23}	SCUDDER INVESTMENTS	COMMISSIONS	1290-000	108.76		252,093.22
10/27/05	{23}	DREYFUS	COMMISSIONS	1290-000	143.17		252,236.39
10/27/05	{23}	PUTNAM INV	COMMISSIONS	1290-000	157.70		252,394.09
10/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	109.27		252,503.36
11/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	114.17		252,617.53
12/20/05		To Account #312837364666	TRANSFER FUNDS	9999-000		119,915.92	132,701.61
12/22/05	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	76.30		132,777.91
12/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	102.85		132,880.76
01/24/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	76.17		132,956.93
01/24/06	{23}	STATE STREET	COMMISSIONS	1290-000	101.14		133,058.07
01/24/06	{23}	DREYFUS	COMMISSIONS	1290-000	142.09		133,200.16
01/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	74.87		133,275.03
02/16/06	{23}	DREYFUS	COMMISSIONS	1290-000	143.35		133,418.38
02/16/06	{23}	VAN KAMPEN INV	COMMISSIONS	1290-000	4.25		133,422.63
02/16/06	{23}	ALLIANCE BERNSTEIN INV	COMMISSIONS	1290-000	152.04		133,574.67
02/21/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	76.05		133,650.72
02/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	71.64		133,722.36
03/02/06	{28}	THE MARSHALL GROUP, INC.	SETTLEMENT OF ADV.	1249-000	1,100,000.00		1,233,722.36
03/21/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	75.92		1,233,798.28

Subtotals :                      \$1,203,006.08                      \$119,915.92

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373646-65 - 02-40285 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
03/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	627.74		1,234,426.02
04/18/06	1008	ALLIANCE BANK	TRANSFER FUNDS - OPEN C.D.	9999-000		250,000.00	984,426.02
04/25/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	80.79		984,506.81
04/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	726.68		985,233.49
05/16/06	{23}	DREYFUS	COMMISSIONS	1290-002	129.75		985,363.24
05/16/06	{23}	DREYFUS	COMMISSIONS	1290-000	143.74		985,506.98
05/16/06	{23}	EATON VANCE	COMMISSIONS	1290-000	99.99		985,606.97
05/16/06	{23}	SCUDDER INVESTMENTS	COMMISSIONS	1290-000	78.22		985,685.19
05/16/06	{23}	ALLIANCE BERNSTEIN	COMMISSIONS	1290-000	155.18		985,840.37
05/16/06	{23}	PHOENIX LIFE INS	COMMISSIONS	1290-000	7.20		985,847.57
05/16/06	{23}	DREYFUS FAMILY OF FUNDS	COMMISSIONS	1290-000	1,806.90		987,654.47
05/25/06	{23}	VAN KAMPEN INV	COMMISSIONS	1290-000	4.25		987,658.72
05/25/06	{23}	DREYFUS	COMMISSION	1290-000	138.39		987,797.11
05/25/06	{23}	BANK, RETURNED ITEM	BANK RETURNED	1290-002	-129.75		987,667.36
05/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	670.36		988,337.72
06/01/06	1009	BREMER BANK	TRANSFER FUNDS - OPEN C.D.	9999-000		99,000.00	889,337.72
06/06/06	1010	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2006 FOR CASE #02-40285, BOND #016018055	2300-000		1,307.01	888,030.71
06/29/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	75.53		888,106.24
06/29/06	{23}	DREYFUS	COMMISSIONS	1290-000	143.11		888,249.35
06/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	586.58		888,835.93
07/25/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	75.25		888,911.18
07/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	604.12		889,515.30
08/02/06	{23}	EATON VANCE	COMMISSIONS	1290-000	101.86		889,617.16
08/02/06	{23}	PHOENIX	COMMISSIONS	1290-000	7.20		889,624.36
08/02/06	{23}	ALLIANCE BERNSTEIN INVESTMENT	COMMISSIONS	1290-000	155.82		889,780.18
08/02/06	{23}	DWS SCUDDER	COMMISSIONS	1290-000	79.20		889,859.38
08/02/06	{23}	DREYFUS INV	COMMISSIONS	1290-000	138.79		889,998.17
08/22/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	75.11		890,073.28
08/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	604.89		890,678.17
09/12/06		AMERICANA COMMUNITY BANK CASHIER'S CHECK	MATURE CD FROM SECURITIES RES. CORP.	9999-000	98,745.15		989,423.32
09/12/06		AMERICANA COMMUNITY BANK CASHIER'S CHECK	MATURE CD FROM SRC HOLDING	9999-000	98,745.15		1,088,168.47
09/21/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	74.98		1,088,243.45

Subtotals : \$204,752.18 \$350,307.01

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373646-65 - 02-40285 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
09/21/06	{23}	DREYFUS	COMMISSIONS	1290-000	143.58		1,088,387.03
09/21/06	{23}	DREYFUS	COMMISSIONS	1290-000	145.41		1,088,532.44
09/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	635.20		1,089,167.64
10/05/06	{23}	PHOENIX	COMMISSIONS	1290-000	7.19		1,089,174.83
10/19/06	1011	VOYAGER BANK	OPEN NEW C.D.	9999-000		250,000.00	839,174.83
10/24/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	74.85		839,249.68
10/26/06	{23}	ALLIANCE BERNSTEIN INV	COMMISSIONS	1290-002	161.08		839,410.76
10/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	714.35		840,125.11
11/02/06	{23}	DEPOISTED ITEM RETURNED	ITEMS RETURNED	1290-002	-161.08		839,964.03
11/07/06	{23}	UBS FINANCIAL	COMMISSIONS	1290-000	950.00		840,914.03
11/07/06	{23}	DREYFUS	COMMISSIONS	1290-000	140.75		841,054.78
11/07/06	{23}	DWS SCUDDER INV	COMMISSIONS	1290-000	57.55		841,112.33
11/14/06	{23}	ALLIANCE GLOBAL INVESTOR	COMMISSIONS	1290-000	161.08		841,273.41
11/14/06	1012	ALLIANCE BANK	OPEN NEW C.D.	9999-000		300,000.00	541,273.41
11/28/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	74.72		541,348.13
11/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	552.71		541,900.84
12/05/06	1013	INTERNAL REVENUE SERVICE	TAX PERIOD 7/31/05	2810-000		2,853.24	539,047.60
12/12/06	{23}	FREEPORT MCMORAN SULPHUR INC	COMMISSIONS	1290-000	66.32		539,113.92
12/12/06	{23}	DREYFUS	COMMISSIONS	1290-000	142.12		539,256.04
12/28/06	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	74.58		539,330.62
12/28/06		To Account #312837364666	TRANSFER FUNDS	9999-000		8,500.00	530,830.62
12/28/06		To Account #312837364666	TRANSFER FUNDS	9999-000		135,000.00	395,830.62
12/28/06	1014	LEONARD, O'BRIEN LAW FIRM	EXPENSES PER ORDER 12/22/06	3120-000		21,445.94	374,384.68
12/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	340.05		374,724.73
01/09/07	{23}	ALLIANCE BERNSTEIN INV	COMMISSIONS	1290-000	170.33		374,895.06
01/09/07		To Account #312837364666	TRANSFER FUNDS	9999-000		56,347.00	318,548.06
01/11/07	{23}	DREYFUS INV	COMMISSIONS	1290-000	145.83		318,693.89
01/11/07	{23}	PHOENIX LIFE INS	COMMISSIONS	1290-000	7.20		318,701.09
01/16/07	{23}	DREYFUS	COMMISSIONS	1290-000	146.56		318,847.65
01/23/07	1015	MINNESOTA REVENUE	STATE TAX - ID 3169315	2810-000		345.51	318,502.14
01/30/07	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	74.45		318,576.59
01/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	227.43		318,804.02
02/13/07	{23}	ALLIANCE BERNSTEIN	COMMISSIONS	1290-000	3.90		318,807.92
02/13/07	{23}	DREYFUS	COMMISSIONS	1290-000	143.80		318,951.72
02/27/07	{23}	WASHINGTON MUTUAL	COMMISSIONS	1290-000	74.43		319,026.15
02/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	158.92		319,185.07

Subtotals :                      \$5,433.31                      \$774,491.69



## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373646-65 - 02-40285 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
03/20/07	{23}	DREYFUS INV	COMMISSIONS	1290-000	128.69		319,313.76
03/27/07	{23}	WELLS FARGO	COMMISSIONS	1290-000	148.21		319,461.97
03/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	170.46		319,632.43
04/10/07	{23}	ALLIANCE BERNSTEIN	COMMISSIONS	1290-000	177.67		319,810.10
04/17/07	{23}	DREYFUS INV	COMMISSIONS	1290-000	143.22		319,953.32
04/25/07	{23}	EATON VANCE	COMMISSIONS	1290-000	104.32		320,057.64
04/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	176.46		320,234.10
05/15/07	{23}	DREYFUS	COMMISSIONS	1290-000	138.27		320,372.37
05/29/07	{23}	WELLS FARGO	COMMISSIONS	1290-000	73.89		320,446.26
05/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	176.74		320,623.00
06/07/07	1016	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2007 FOR CASE #02-40285, BOND #016018055	2300-000		1,560.07	319,062.93
06/12/07	{23}	DREYFUS	COMMISSIONS	1290-000	140.92		319,203.85
06/26/07	{23}	WELLS FARGO	COMMISSIONS	1290-000	73.75		319,277.60
06/29/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	165.07		319,442.67
07/12/07	{23}	DREYFUS INV	COMMISSIONS	1290-000	135.12		319,577.79
07/24/07	{23}	WELLS FARGO	COMMISSIONS	1290-000	76.75		319,654.54
07/24/07	{23}	PHOENIX LIFE	COMMISSIONS	1290-000	7.20		319,661.74
07/24/07	{23}	ALLIANCE BERNSTEIN	COMMISSIONS	1290-000	189.66		319,851.40
07/24/07	{23}	EATON VANCE MUTUAL FUNDS	COMMISSIONS	1290-000	104.32		319,955.72
07/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	182.03		320,137.75
08/21/07	{23}	WELLS HOME MORTGAGE	COMMISSIONS	1290-000	106.27		320,244.02
08/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	176.66		320,420.68
09/13/07	{23}	DREYFUS	COMMISSIONS	1290-000	139.39		320,560.07
09/25/07	1017	MINNESOTA REVENUE	CALENDAR YEAR 2002 TAX Voided on 09/25/07	2810-003		1,097.00	319,463.07
09/25/07	1017	MINNESOTA REVENUE	CALENDAR YEAR 2002 TAX Voided: check issued on 09/25/07	2810-003		-1,097.00	320,560.07
09/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	159.72		320,719.79
10/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	188.39		320,908.18
11/14/07	{23}	DREYFUS INV	COMMISSIONS	1290-000	138.84		321,047.02
11/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	167.00		321,214.02
12/10/07	{23}	DREYFUS INV	COMMISSIONS	1290-000	134.30		321,348.32
12/17/07		To Account #312837364666	TRANSFER FUNDS	9999-000		29,945.94	291,402.38
12/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	156.75		291,559.13
01/03/08		To Account #312837364666	TRANSFER FUNDS	9999-000		186,751.25	104,807.88

Subtotals : \$3,880.07 \$218,257.26

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373646-65 - 02-40285 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
01/15/08	{23}	DREYFUS INVESTMENT	COMMISSIONS	1290-000	139.14		104,947.02
01/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3000%	1270-000	57.15		105,004.17
02/11/08	{23}	DREYFUS	COMMISSIONS	1290-000	140.57		105,144.74
02/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	21.56		105,166.30
03/11/08	{23}	DREYFUS INV	COMMISSIONS	1290-000	130.92		105,297.22
03/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	19.54		105,316.76
04/07/08	{23}	DREYFUS INV	COMMISSIONS	1290-000	137.75		105,454.51
04/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	14.70		105,469.21
05/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	13.20		105,482.41
06/05/08	1018	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/05/2008 FOR CASE #02-40285, BOND # 016018055	2300-000		1,480.83	104,001.58
06/10/08	{23}	DREYFUS INV	COMMISSIONS	1290-000	140.37		104,141.95
06/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	13.33		104,155.28
07/10/08	{23}	DREYFUS	COMMISSIONS	1290-000	134.87		104,290.15
07/22/08		VOYAGER BANK CD	MATURED CD	9999-000	262,892.59		367,182.74
07/24/08	1019	ASSOCIATED BANK N.A.	NEW 6 MONTH C.D.	9999-000		250,000.00	117,182.74
07/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	17.77		117,200.51
08/12/08	{23}	DREYFUS INV	COMMISSIONS	1290-000	139.27		117,339.78
08/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	13.94		117,353.72
09/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	15.39		117,369.11
10/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	12.80		117,381.91
11/28/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	9.23		117,391.14
12/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	8.32		117,399.46
01/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	4.78		117,404.24
02/27/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	4.47		117,408.71
03/05/09	{30}	STATE OF MINNESOTA	UNCLAIMED PROPERTY	1290-000	353,628.14		471,036.85
03/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	16.17		471,053.02
04/02/09	1020	PRIOR AND ASSOCIATES	ASSET RECOVERY (STATE OF MN \$353,628.14)	2990-000		35,362.00	435,691.02
04/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	18.40		435,709.42
05/29/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	17.18		435,726.60
06/17/09	1021	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2009 FOR CASE #02-40285, BOND #016018055	2300-000		1,181.25	434,545.35
06/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	18.94		434,564.29
07/02/09		SECURITIES RESOL. BKY.	TRANSFER FUNDS	9999-000	143,805.73		578,370.02

Subtotals : \$761,586.22 \$288,024.08

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373646-65 - 02-40285 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
		ESTATE					
07/28/09	Int	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.0500%	1270-000	20.84		578,390.86
07/28/09		To Account #312837364666	TRANSFER FUNDS	9999-000		578,390.86	0.00

<b>ACCOUNT TOTALS</b>	<b>2,389,758.29</b>	<b>2,389,758.29</b>	<b>\$0.00</b>
Less: Bank Transfers	654,188.62	2,324,000.97	
<b>Subtotal</b>	<b>1,735,569.67</b>	<b>65,757.32</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$1,735,569.67</b>	<b>\$65,757.32</b>	

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373646-66 - 02-40285 JPMC DDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
01/06/04		From Account #312837364665	TRANSFER FUNDS	9999-000	150.00		150.00
01/06/04	101	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE - THE MARSHALL GROUP	2700-000		150.00	0.00
12/28/04		From Account #312837364665	TRANSFER FUNDS	9999-000	50,000.00		50,000.00
12/28/04	102	LEONARD, O'BRIEN LAW FIRM	ATTY FOR TRUSTEE FEES PER ORDER 12/15/2004	3110-000		50,000.00	0.00
12/20/05		From Account #312837364665	TRANSFER FUNDS	9999-000	119,915.92		119,915.92
12/20/05	103	LEONARD, O'BRIEN LAW FIRM	ATTORNEY'S FEES PER ORDER 12/15/2005	3110-000		119,915.92	0.00
12/28/06		From Account #312837364665	TRANSFER FUNDS	9999-000	8,500.00		8,500.00
12/28/06		From Account #312837364665	TRANSFER FUNDS	9999-000	135,000.00		143,500.00
12/28/06	104	KPMG, LLP	ACCOUNTANTS FEES	3410-000		8,500.00	135,000.00
12/28/06	105	LEONARD, O'BRIEN LAW FIRM	ATTY FOR TRUSTEE FEES PER ORDER 12/22/06	3110-000		135,000.00	0.00
01/09/07		From Account #312837364665	TRANSFER FUNDS	9999-000	56,347.00		56,347.00
01/09/07	106	LEONARD, O'BRIEN LAW FIRM	ATTY FOR TRUSTEE FEES PER ORDER 12/22/06	3110-000		56,347.00	0.00
12/17/07		From Account #312837364665	TRANSFER FUNDS	9999-000	29,945.94		29,945.94
12/17/07	107	KPMG, LLP	FEES PER ORDER 12/13/07	3410-000		8,500.00	21,445.94
12/17/07	108	LEONARD, O'BRIEN LAW FIRM	COSTS PER ORDER 12/13/07 Voided on 12/17/07	3120-003		21,445.94	0.00
12/17/07	108	LEONARD, O'BRIEN LAW FIRM	COSTS PER ORDER 12/13/07 Voided: check issued on 12/17/07	3120-003		-21,445.94	21,445.94
12/17/07	109	LEONARD, O'BRIEN LAW FIRM	ATTYS FOR TRUSTEE EXPENSES PER ORDER 12/17/07	3120-000		4,542.14	16,903.80
01/03/08		From Account #312837364665	TRANSFER FUNDS	9999-000	186,751.25		203,655.05
01/03/08	110	LEONARD, O'BRIEN LAW FIRM	ATTY FOR TRUSTEE FEES ORDERED 12/27/07	3110-000		203,655.05	0.00
07/28/09		From Account #312837364665	TRANSFER FUNDS	9999-000	578,390.86		578,390.86
07/28/09	111	SRC HOLDING CORPORATION	TRANSFER FUNDS	9999-000		578,390.86	0.00

<b>ACCOUNT TOTALS</b>	<b>1,165,000.97</b>	<b>1,165,000.97</b>	<b>\$0.00</b>
Less: Bank Transfers	1,165,000.97	578,390.86	
<b>Subtotal</b>	<b>0.00</b>	<b>586,610.11</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$0.00</b>	<b>\$586,610.11</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373793-65 - 02-40284 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
10/23/02	{7}	UNITED STATES TREASURY	TAX REFUNDS	1224-000	47,721.00		47,721.00
10/23/02	{7}	UNITED STATES TREASURY	TAX REFUNDS	1224-000	189,647.00		237,368.00
10/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.7500%	1270-000	19.51		237,387.51
11/07/02		To Account #312837379366	TRANSFER FUNDS	9999-000		96.30	237,291.21
11/18/02		To Account #312837379366	TRANSFER FUNDS	9999-000		480.26	236,810.95
11/29/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	98.38		236,909.33
12/19/02		To Account #312837379366	TRANSFER FUNDS	9999-000		150.00	236,759.33
12/31/02	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	86.51		236,845.84
01/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	86.51		236,932.35
02/28/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4300%	1270-000	78.17		237,010.52
03/25/03	{11}	PRO STAFF	REFUND	1290-000	63.75		237,074.27
03/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4000%	1270-000	82.87		237,157.14
04/01/03	{9}	AKIN, GUMP, STRAUSS, HAUER & FELD, LLP	SETTLEMENT OF ADV. PROC. 03-4022	1241-000	15,000.00		252,157.14
04/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4000%	1270-000	82.59		252,239.73
05/22/03	1001	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 05/22/2003 FOR CASE #02-40284, BOND #016018055	2300-000		128.34	252,111.39
05/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.4000%	1270-000	85.70		252,197.09
06/03/03	{10}	ONYX ACCEPTANCE CORPORATION	SETTLEMENT OF ADV.	1241-000	68,500.00		320,697.09
06/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	85.56		320,782.65
07/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	81.74		320,864.39
08/29/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	68.14		320,932.53
09/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	65.95		320,998.48
10/02/03		To Account #312837379366	TRANSFER FUNDS	9999-000		150.00	320,848.48
10/02/03		To Account #312837379366	TRANSFER FUNDS	9999-000		150.00	320,698.48
10/21/03		To Account #312837379366	TRANSFER FUNDS	9999-000		400.00	320,298.48
10/23/03	{13}	BRIGGS AND MORGAN	SETTLEMENT OF CLAIM	1241-000	25,000.00		345,298.48
10/28/03		To Account #312837379366	TRANSFER FUNDS	9999-000		30,420.50	314,877.98
10/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	61.68		314,939.66
11/28/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	51.77		314,991.43
12/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	53.51		315,044.94
01/13/04	{15}	THE MARSHALL GROUP	REIMBURSEMENT OF LEGAL FEES FOR DORSEY & WHITNEY ADV.	1290-002	10,000.00		325,044.94
01/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	53.92		325,098.86
02/26/04	{15}	MARSHALL INVESTMENTS CORP	REIMBURSEMENT OF ATTY FEES	1290-002	10,000.00		335,098.86

Subtotals : \$367,074.26 \$31,975.40

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373793-65 - 02-40284 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
02/26/04	{15}	MARSHALL INVESTMENTS CORP	REIMB. OF ATTY EXP.	1290-000	866.00		335,964.86
02/26/04		To Account #312837379366	TRANSFER FUNDS	9999-000		376.00	335,588.86
02/27/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	51.51		335,640.37
03/29/04	{15}	MARSHALL GROUP	REIMB ATTY. FEES	1290-002	10,000.00		345,640.37
03/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	52.31		345,692.68
04/01/04		To Account #312837379366	TRANSFER FUNDS	9999-000		1,114.98	344,577.70
04/13/04		To Account #312837379366	TRANSFER FUNDS	9999-000		25.71	344,551.99
04/20/04		To Account #312837379366	TRANSFER FUNDS	9999-000		40.00	344,511.99
04/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	42.42		344,554.41
05/25/04	1002	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 05/25/2004 FOR CASE #02-40284, BOND # 016018055	2300-000		175.83	344,378.58
05/28/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	43.78		344,422.36
06/17/04		To Account #312837379366	TRANSFER FUNDS	9999-000		150.00	344,272.36
06/22/04	{15}	THE MARSHALL GROUP	REIMB. OF LEGAL FEES	1290-002	7,500.00		351,772.36
06/22/04	{15}	THE MARSHALL GROUP	REIMB. OF LEGAL FEES	1290-002	20,042.47		371,814.83
06/29/04		To Account #312837379366	TRANSFER FUNDS	9999-000		1,118.70	370,696.13
06/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	43.12		370,739.25
07/06/04		To Account #312837379366	TRANSFER FUNDS	9999-000		1,200.00	369,539.25
07/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	46.98		369,586.23
08/03/04	{15}	THE MARSHALL GROUP	LEGAL FEES REIMB	1290-002	7,500.00		377,086.23
08/17/04		To Account #312837379366	TRANSFER FUNDS	9999-000		2,666.88	374,419.35
08/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	58.40		374,477.75
08/31/04		To Account #312837379366	TRANSFER FUNDS	9999-000		107.25	374,370.50
09/02/04	{15}	THE MARSHALL GROUP, INC.	REIMB. OF LEGAL FEES ON DORSEY & WHITNEY LITIG.	1290-002	5,000.00		379,370.50
09/09/04	1003	AMERICAN COMMUNITY BANK	TRANSFER FUNDS - OPEN C.D.	9999-000		95,000.00	284,370.50
09/14/04		To Account #312837379366	TRANSFER FUNDS	9999-000		312.20	284,058.30
09/16/04	{15}	THE MARSHALL GROUP	REIMBURSEMENT OF ATTY FEES	1290-002	2,937.50		286,995.80
09/16/04		To Account #312837379366	TRANSFER FUNDS	9999-000		1,579.20	285,416.60
09/23/04		To Account #312837379366	TRANSFER FUNDS	9999-000		1,605.20	283,811.40
09/28/04		To Account #312837379366	TRANSFER FUNDS	9999-000		320.20	283,491.20
09/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	52.63		283,543.83
10/12/04	{16}	LEONARD, O'BRIEN LAW FIRM	REIMBURSE DEPOSITION COSTS	1290-002	8,175.63		291,719.46
10/12/04		From Account #312837379366	TRANSFER FUNDS	9999-000	100.00		291,819.46
10/21/04	{6}	THE MARSHALL GROUP	CONTINGENT PAYMENTS UNDER APA	1129-000	476,458.00		768,277.46
10/29/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	73.32		768,350.78

Subtotals : \$539,044.07 \$105,792.15

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373793-65 - 02-40284 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
11/16/04	{17}	RAVICH, MEYER, KIRKMAN, TRUST ACCOUNT	RETAINER IN TRUST ACCT	1290-000	248.53		768,599.31
11/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	157.49		768,756.80
12/21/04		To Account #312837379366	TRANSFER FUNDS	9999-000		10,689.00	758,067.80
12/28/04		To Account #312837379366	TRANSFER FUNDS	9999-000		324,528.66	433,539.14
12/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	155.35		433,694.49
01/31/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3000%	1270-000	108.73		433,803.22
02/28/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	103.41		433,906.63
03/31/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	129.00		434,035.63
04/28/05		To Account #312837379366	TRANSFER FUNDS	9999-000		49,322.00	384,713.63
04/29/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	123.93		384,837.56
05/10/05	{15}	MARSHALL INVESTMENTS	REIMB. OF FEES	1290-000	224,970.89		609,808.45
05/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	157.56		609,966.01
06/02/05	1004	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/02/2005 FOR CASE #02-40284, BOND #016018055	2300-000		637.34	609,328.67
06/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4000%	1270-000	194.56		609,523.23
07/29/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	211.28		609,734.51
08/30/05	{6}	THE MARSHALL GROUP	PAYMENT ON EARNOUT	1129-000	679,594.00		1,289,328.51
08/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	233.08		1,289,561.59
09/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	507.09		1,290,068.68
10/18/05	{18}	NYT CAPITAL	REFUND	1290-000	240.35		1,290,309.03
10/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	560.37		1,290,869.40
11/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	583.67		1,291,453.07
12/20/05		To Account #312837379366	TRANSFER FUNDS	9999-000		152,533.32	1,138,919.75
12/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	616.00		1,139,535.75
01/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	641.75		1,140,177.50
02/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	612.42		1,140,789.92
03/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	678.42		1,141,468.34
04/18/06	1005	ALLIANCE BANK	TRANSFER FUNDS - OPEN C.D.	9999-000		250,000.00	891,468.34
04/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	667.83		892,136.17
05/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	606.36		892,742.53
06/01/06	1006	BREMER BANK	TRANSFER FUNDS - OPEN C.D.	9999-000		99,000.00	793,742.53
06/06/06	1007	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2006 FOR CASE #02-40284, BOND #016018055	2300-000		1,308.90	792,433.63
06/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	523.70		792,957.33

Subtotals : \$912,625.77 \$888,019.22

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373793-65 - 02-40284 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
07/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	538.95		793,496.28
08/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	539.32		794,035.60
09/19/06	1008	VOYAGER BANK	OPEN NEW C.D.	9999-000		750,000.00	44,035.60
09/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	373.18		44,408.78
10/16/06	1009	MN DEPARTMENT OF REVENUE	ESTIMATED 2005 TAXES OF EXTENSION	2810-000		8,900.00	35,508.78
10/16/06	1010	MN DEPARTMENT OF REVENUE	2004 TAX LIABILITY	2810-000		4,690.00	30,818.78
10/16/06	1011	IRS	ESTIMATED 2005 TAXES WITH EXTENSION	2810-000		22,000.00	8,818.78
10/16/06	1012	IRS	2004 TAXES	2810-000		7,535.00	1,283.78
10/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	24.81		1,308.59
11/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	0.86		1,309.45
12/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	0.83		1,310.28
01/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.87		1,311.15
02/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.65		1,311.80
03/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.70		1,312.50
04/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.72		1,313.22
05/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.72		1,313.94
06/07/07	1013	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2007 FOR CASE #02-40284, BOND #016018055	2300-000		279.93	1,034.01
06/29/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.59		1,034.60
07/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.58		1,035.18
08/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.57		1,035.75
09/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.51		1,036.26
10/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	0.60		1,036.86
11/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	0.53		1,037.39
12/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6000%	1270-000	0.52		1,037.91
01/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3000%	1270-000	0.47		1,038.38
02/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.2500%	1270-000	0.21		1,038.59
03/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	0.19		1,038.78
04/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1700%	1270-000	0.14		1,038.92
05/27/08	{7}	U S TREASURY	7/07 F-1120 REF	1224-000	260.61		1,299.53
05/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	0.13		1,299.66
06/05/08	1014	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/05/2008 FOR CASE #02-40284, BOND # 016018055	2300-000		300.95	998.71
06/24/08		VOYAGER BANK	CD MATURED	9999-000	786,899.35		787,898.06
06/24/08		VOYAGER BANK	CD MATURED - INTEREST	9999-000	3,000.00		790,898.06

Subtotals : \$791,646.61 \$793,705.88



# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Taxpayer ID #: 41-1873111

Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: 312-8373793-65 - 02-40284 JPMC MMA

Blanket Bond: \$37,229,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
06/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	16.34		790,914.40
07/01/08	1015	ASSOCIATED BANK	OPEN C.D.	9999-000		200,000.00	590,914.40
07/09/08	1016	ALLIANCE BANK	OPEN NEW C.D.	9999-000		360,000.00	230,914.40
07/22/08		VOYAGER BANK	CD MATURED	9999-000	262,892.59		493,806.99
07/22/08	1017	BREMER BANK	OPEN NEW 6 MONTH CD	9999-000		200,000.00	293,806.99
07/22/08		VOYAGER BANK	Reversed Deposit 100022 1 CD MATURED	9999-000	-262,892.59		30,914.40
07/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	50.34		30,964.74
08/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	3.68		30,968.42
09/04/08	1018	SHRED-N-GO, INC.	DESTRUCTION OF MILLER SCHROEDER/AUGUSTA FILES	2200-000		1,620.60	29,347.82
09/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	3.91		29,351.73
10/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1200%	1270-000	3.20		29,354.93
11/28/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1000%	1270-000	2.30		29,357.23
12/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	2.08		29,359.31
01/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.19		29,360.50
02/11/09	{7}	STATE OF MINNESOTA	CORPORATION INCOME TAX REFUND	1224-000	69.00		29,429.50
02/27/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.11		29,430.61
03/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	1.26		29,431.87
03/31/09		To Account #312837379366	TRANSFER FUNDS	9999-000		9,000.00	20,431.87
04/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.83		20,432.70
05/29/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.80		20,433.50
06/17/09	1019	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2009 FOR CASE #02-40284, BOND #016018055	2300-000		990.12	19,443.38
06/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	0.87		19,444.25
07/28/09		SRC INVESTMENTS BKY. ESTATE	TRANSFER FUNDS	9999-000	578,390.86		597,835.11
07/30/09	1020	ALLIANCE BANK	TRANSFER FUNDS - CDARS ACCT	9999-000		300,000.00	297,835.11
07/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	3.17		297,838.28
08/10/09	{19}	WASHINGTON MUTUAL	REFUND	1290-000	75.66		297,913.94
08/10/09	{19}	WASHINGTON MUTUAL	REFUND	1290-000	77.49		297,991.43
08/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	20.72		298,012.15
09/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	12.15		298,024.30
10/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	12.15		298,036.45
11/03/09		SRC INVESTMENTS CASHIER'S CHECK	TRANSER FUNDS (CD MATURED - SRC INV.)	9999-000	329,103.41		627,139.86
11/24/09		ALLIANCE BANK	CD MATURED	9999-000	116,841.73		743,981.59
11/24/09		ALLIANCE BANK	CD MATURED	9999-000	300,633.75		1,044,615.34

Subtotals : \$1,325,328.00 \$1,071,610.72

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373793-65 - 02-40284 JPMC MMA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
11/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	26.47		1,044,641.81
12/08/09		BREMER BANK	MATURED C.D. FUNDS	9999-000	112,582.20		1,157,224.01
12/08/09		BREMER BANK	MATURED C.D. FUNDS	9999-000	112,582.21		1,269,806.22
12/08/09		BREMER BANK	MATURED C.D. FUNDS	9999-000	112,582.20		1,382,388.42
12/17/09		To Account #312837379366	TRANSFER FUNDS	9999-000		59,708.33	1,322,680.09
12/22/09	{20}	STATE OF MINNESOTA	UNCLAIMED MONEY WITH STATE	1290-000	2,225.03		1,324,905.12
12/30/09		ASSOCIATED BANK	C. D. MATURED	9999-000	204,564.44		1,529,469.56
12/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	52.95		1,529,522.51
01/05/10		ALLIANCE BANK	C. D. #60139 MATURED	9999-000	369,884.18		1,899,406.69
01/25/10		SRC INVESTMENTS	ASSOCIATED BANK CD FUNDS MATURED	9999-000	255,114.06		2,154,520.75
01/29/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	72.10		2,154,592.85
02/26/10	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.0500%	1270-000	82.04		2,154,674.89
03/01/10		BREMER BANK	CD MATURED/TRANSFER FUNDS	9999-000	206,987.45		2,361,662.34
03/16/10	Int	JPMORGAN CHASE BANK, N.A.	Current Interest Rate is 0.0500%	1270-000	53.47		2,361,715.81
03/16/10		Wire out to BNYM account 000837379365	Wire out to BNYM account 000837379365	9999-000	-2,361,715.81		0.00

<b>ACCOUNT TOTALS</b>	<b>2,950,811.70</b>	<b>2,950,811.70</b>	<b>\$0.00</b>
Less: Bank Transfers	1,390,442.62	2,902,244.69	
<b>Subtotal</b>	<b>1,560,369.08</b>	<b>48,567.01</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$1,560,369.08</b>	<b>\$48,567.01</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373793-66 - 02-40284 JPMC DDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
11/07/02		From Account #312837379365	TRANSFER FUNDS	9999-000	96.30		96.30
11/07/02	101	PBMS MINNEAPOLIS	LABOR	2410-000		96.30	0.00
11/18/02		From Account #312837379365	TRANSFER FUNDS	9999-000	480.26		480.26
11/18/02	102	DORSEY & WHITNEY	COPIES	2990-000		480.26	0.00
12/19/02		From Account #312837379365	TRANSFER FUNDS	9999-000	150.00		150.00
12/19/02	103	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE - TRUSTEE V. ONYX ACCEPTANCE	2700-000		150.00	0.00
10/02/03		From Account #312837379365	TRANSFER FUNDS	9999-000	150.00		150.00
10/02/03		From Account #312837379365	TRANSFER FUNDS	9999-000	150.00		300.00
10/02/03	104	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE TRUSTEE V. EXECUTIVE RISK IDEMNITY	2700-000		150.00	150.00
10/02/03	105	CLERK OF BANKRUPTCY COURT	ADV. FILING FEE V. DORSEY & WHITNEY 03-04291	2700-000		150.00	0.00
10/21/03		From Account #312837379365	TRANSFER FUNDS	9999-000	400.00		400.00
10/21/03	106	GERALD A. PHILLIPS	PROF. SERVICES PER ORDER 10/15/2003	3991-000		400.00	0.00
10/28/03		From Account #312837379365	TRANSFER FUNDS	9999-000	30,420.50		30,420.50
10/28/03	107	COMSTOCK VALUATION ADVISORS	ORDER FOR COMPENSATION 10/23/03	3991-000		29,527.50	893.00
10/28/03	108	COMSTOCK VALUATION ADVISORS	EXPENSES PER ORDER 10/23/03	3992-000		893.00	0.00
02/26/04		From Account #312837379365	TRANSFER FUNDS	9999-000	376.00		376.00
02/26/04	109	KINSELLA HARTIGAN & KELZER INC.	DEPOSITION OF JAMES DLUGOSCH #27349	2990-000		133.60	242.40
02/26/04	110	KINSELLA HARTIGAN & KELZER INC.	DEPOSITION OF BFL 27342	2990-000		242.40	0.00
04/01/04		From Account #312837379365	TRANSFER FUNDS	9999-000	1,114.98		1,114.98
04/01/04	111	SKYWAY PRINTING	COPIES OF EXPERT REPORTS	2990-000		17.98	1,097.00
04/01/04	112	MINNESOTA REVENUE	CORP. FRANCHISE TAX 2002	2820-000		1,097.00	0.00
04/13/04		From Account #312837379365	TRANSFER FUNDS	9999-000	25.71		25.71
04/13/04	113	SKYWAY PRINTING	SRC/MARSHALL GROUP COPIES 186510-157525/ INVOICE NO. 6420	2990-000		25.71	0.00
04/20/04		From Account #312837379365	TRANSFER FUNDS	9999-000	40.00		40.00
04/20/04	114	TED GLASRUDE	WITNESS FEE - ADV. NO. 04-4117 Stopped on 08/12/04	2990-004		40.00	0.00
06/17/04		From Account #312837379365	TRANSFER FUNDS	9999-000	150.00		150.00
06/17/04	115	BRIGGS AND MORGAN	SUBPOENA DOCUMENT REQUEST Stopped on 09/23/04	2990-004		50.00	100.00
06/17/04	116	FAEGRE & BENSON LLP	SUBPOENA DOCUMENT REQUEST	2990-004		50.00	50.00

Subtotals : \$33,553.75 \$33,503.75

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373793-66 - 02-40284 JPMC DDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Stopped on 09/23/04				
06/17/04	117	ARTHUR, CHAPMAN, KETTERING, SMETAK & PIKALA, P.A.	SUBPOENA DOCUMENT REQUEST	2990-000		50.00	0.00
06/29/04		From Account #312837379365	TRANSFER FUNDS	9999-000	1,118.70		1,118.70
06/29/04	118	KIRBY A KENNEDY & ASSOCIATES	DORSEY & WHITNEY DEPOS.	2990-000		1,118.70	0.00
07/06/04		From Account #312837379365	TRANSFER FUNDS	9999-000	1,200.00		1,200.00
07/06/04	119	DRIVERS	RECORDS RETRIEVAL FOR ADV. PROC.	2990-000		1,200.00	0.00
08/12/04	114	TED GLASRUDE	WITNESS FEE - ADV. NO. 04-4117 Stopped: check issued on 04/20/04	2990-004		-40.00	40.00
08/17/04		From Account #312837379365	TRANSFER FUNDS	9999-000	2,666.88		2,706.88
08/17/04	120	AMERICAN GROUP TOURS OF MINNESOTA	CHUBB GROUP/EXECUTIVE RISK INV. #038952	2990-000		1,197.19	1,509.69
08/17/04	121	AMERICAN GROUP TOURS OF MINNESOTA	CHUBB GROUP/EXECUTIVE RISK INV. #038953	2990-000		1,469.69	40.00
08/31/04		From Account #312837379365	TRANSFER FUNDS	9999-000	107.25		147.25
08/31/04	122	JAMES M TRAPSKIN & ASSOCIATES	KENNETH LARSEN DEPOSITION/EXECUTIVE RISK	2990-000		147.25	0.00
09/14/04		From Account #312837379365	TRANSFER FUNDS	9999-000	312.20		312.20
09/14/04	123	JAMES M. TRAPSKIN & ASSOCIATES	DEPOS. JOHN JAGIELA AND B. LEONARD/EXECUTIVE RISK	2990-000		312.20	0.00
09/16/04		From Account #312837379365	TRANSFER FUNDS	9999-000	1,579.20		1,579.20
09/16/04	124	AGT	#039141 EXECUTIVE RISK/M. WATTS DEPOS.	2990-000		1,579.20	0.00
09/23/04		From Account #312837379365	TRANSFER FUNDS	9999-000	1,605.20		1,605.20
09/23/04	115	BRIGGS AND MORGAN	SUBPOENA DOCUMENT REQUEST Stopped: check issued on 06/17/04	2990-004		-50.00	1,655.20
09/23/04	116	FAEGRE & BENSON LLP	SUBPOENA DOCUMENT REQUEST Stopped: check issued on 06/17/04	2990-004		-50.00	1,705.20
09/23/04	125	AGT	EXECUTIVE RISK ADV. #039192	2990-000		1,605.20	100.00
09/28/04		From Account #312837379365	TRANSFER FUNDS	9999-000	320.20		420.20
09/28/04	126	ESQUIRE DEPOSITION SERVICES, LLC	TRUSTEE V. EXECUTIVE RISK ADV. (MICHAEL WATTS)	2990-000		320.20	100.00
10/12/04		To Account #312837379365	TRANSFER FUNDS	9999-000		100.00	0.00
12/21/04		From Account #312837379365	TRANSFER FUNDS	9999-000	10,689.00		10,689.00
12/21/04	127	COMSTOCK VALUATION ADVISORS	COMPENSATION PER ORDER 12/15/2004	3991-000		1,789.00	8,900.00
12/21/04	128	KPMG, LLC	ORDER FOR COMPENSATION 12/15/2004	3410-000		8,900.00	0.00

Subtotals :

\$19,598.63

\$19,648.63

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: JPMORGAN CHASE BANK, N.A.  
Account: 312-8373793-66 - 02-40284 JPMC DDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
12/28/04		From Account #312837379365	TRANSFER FUNDS	9999-000	324,528.66		324,528.66
12/28/04	129	LEONARD, O'BRIEN LAW FIRM	ATTORNEY'S FEES PER ORDER 12/15/04	3110-000		300,000.00	24,528.66
12/28/04	130	LEONARD, O'BRIEN LAW FIRM	ATTY. FOR TRUSTEE EXPENSES PER ORDER 12/15/2004	3120-000		24,528.66	0.00
04/28/05		From Account #312837379365	TRANSFER FUNDS	9999-000	49,322.00		49,322.00
04/28/05	131	THE MARSHALL GROUP	ADM. CLAIM PER ORDER 12/15/04	2410-000		49,322.00	0.00
12/20/05		From Account #312837379365	TRANSFER FUNDS	9999-000	152,533.32		152,533.32
12/20/05	132	LEONARD, O'BRIEN LAW FIRM	ATTORNEY'S FEES FOR TRUSTEE PER ORDER 12/15/2005	3110-000		119,915.91	32,617.41
12/20/05	133	LEONARD, O'BRIEN LAW FIRM	ATTORNEY'S EXPENSES PER ORDER 12/15/2005	3120-000		32,617.41	0.00
03/31/09		From Account #312837379365	TRANSFER FUNDS	9999-000	9,000.00		9,000.00
03/31/09	134	KPMG, LLP	TAX SERVICES - PER ORDER 03/25/09	3410-000		9,000.00	0.00
12/17/09		From Account #312837379365	TRANSFER FUNDS	9999-000	59,708.33		59,708.33
12/17/09	135	DORSEY & WHITNEY	COST JUDGMENT AWARD 12/4/09	2990-000		59,708.33	0.00

<b>ACCOUNT TOTALS</b>	<b>648,244.69</b>	<b>648,244.69</b>	<b>\$0.00</b>
Less: Bank Transfers	648,244.69	100.00	
<b>Subtotal</b>	<b>0.00</b>	<b>648,144.69</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$0.00</b>	<b>\$648,144.69</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: ALLIANCE BANK  
Account: 60043 - 02-40286 Alliance TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
06/02/02		CHASE BANK	OPEN CD - TRANSFER FUNDS	9999-000	100,000.00		100,000.00
07/06/02	Int	ALLIANCE BANK	Interest Earned	1270-000	102.74		100,102.74
10/06/02	Int	ALLIANCE BANK	Interest Earned	1270-000	315.39		100,418.13
12/05/02	Int	ALLIANCE BANK	Interest Earned	1270-000	206.34		100,624.47
03/05/03	Int	ALLIANCE BANK	Interest Earned	1270-000	248.12		100,872.59
05/04/03	Int	ALLIANCE BANK	Interest Earned	1270-000	165.82		101,038.41
07/02/03	Int	ALLIANCE BANK	Interest Earned	1270-000	163.32		101,201.73
08/30/03	Int	ALLIANCE BANK	Interest Earned	1270-000	163.59		101,365.32
10/28/03	Int	ALLIANCE BANK	Interest Earned	1270-000	163.85		101,529.17
12/26/03	Int	ALLIANCE BANK	Interest Earned	1270-000	164.12		101,693.29
02/23/04	Int	ALLIANCE BANK	Interest Earned	1270-000	164.38		101,857.67
04/22/04	Int	ALLIANCE BANK	Interest Earned	1270-000	128.37		101,986.04
04/22/04	Int	ALLIANCE BANK	Interest Earned	1270-000	167.44		102,153.48
04/22/04	Int	REVERSE INTEREST POSTING	BANK INCORRECT POSTING	1270-000	-128.37		102,025.11
06/21/04	Int	ALLIANCE BANK	Interest Earned	1270-000	167.71		102,192.82
08/20/04	Int	ALLIANCE BANK	Interest Earned	1270-000	125.99		102,318.81
10/19/04	Int	ALLIANCE BANK	Interest Earned	1270-000	126.15		102,444.96
12/18/04	Int	ALLIANCE BANK	Interest Earned	1270-000	126.30		102,571.26
02/16/05	Int	ALLIANCE BANK	Interest Earned	1270-000	185.47		102,756.73
04/17/05	Int	ALLIANCE BANK	Interest Earned	1270-000	185.81		102,942.54
06/16/05	Int	ALLIANCE BANK	Interest Earned	1270-000	186.14		103,128.68
08/15/05	Int	ALLIANCE BANK	Interest Earned	1270-000	186.48		103,315.16
10/14/05	Int	ALLIANCE BANK	Interest Earned	1270-000	382.12		103,697.28
12/13/05	Int	ALLIANCE BANK	Interest Earned	1270-000	383.54		104,080.82
02/11/06	Int	ALLIANCE BANK	Interest Earned	1270-000	470.50		104,551.32
04/12/06	Int	ALLIANCE BANK	Interest Earned	1270-000	472.63		105,023.95
06/11/06	Int	ALLIANCE BANK	Interest Earned	1270-000	664.67		105,688.62
08/10/06	Int	ALLIANCE BANK	Interest Earned	1270-000	668.88		106,357.50
10/09/06	Int	ALLIANCE BANK	Interest Earned	1270-000	730.81		107,088.31
12/08/06	Int	ALLIANCE BANK	Interest Earned	1270-000	735.83		107,824.14
02/06/07	Int	ALLIANCE BANK	Interest Earned	1270-000	740.88		108,565.02
04/07/07	Int	ALLIANCE BANK	Interest Earned	1270-000	745.98		109,311.00
06/06/07	Int	ALLIANCE BANK	Interest Earned	1270-000	751.10		110,062.10
08/06/07	Int	ALLIANCE BANK	Interest Earned	1270-000	756.26		110,818.36
10/04/07	Int	ALLIANCE BANK	Interest Earned	1270-000	761.46		111,579.82
12/03/07	Int	ALLIANCE BANK	Interest Earned	1270-000	674.98		112,254.80
02/01/08	Int	ALLIANCE BANK	Interest Earned	1270-000	664.30		112,919.10

Subtotals : \$112,919.10 \$0.00

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: ALLIANCE BANK  
Account: 60043 - 02-40286 Alliance TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
04/01/08	Int	ALLIANCE BANK	Interest Earned	1270-000	542.01		113,461.11
05/31/08	Int	ALLIANCE BANK	Interest Earned	1270-000	419.65		113,880.76
07/30/08	Int	ALLIANCE BANK	Interest Earned	1270-000	464.26		114,345.02
09/28/08	Int	ALLIANCE BANK	Interest Earned	1270-000	466.15		114,811.17
11/27/08	Int	ALLIANCE BANK	Interest Earned	1270-000	468.05		115,279.22
01/26/09	Int	ALLIANCE BANK	Interest Earned	1270-000	403.64		115,682.86
03/27/09	Int	ALLIANCE BANK	Interest Earned	1270-000	283.34		115,966.20
05/26/09	Int	ALLIANCE BANK	Interest Earned	1270-000	255.44		116,221.64
07/25/09	Int	ALLIANCE BANK	Interest Earned	1270-000	236.90		116,458.54
09/23/09	Int	ALLIANCE BANK	Interest Earned	1270-000	191.44		116,649.98
11/23/09	Int	ALLIANCE BANK	Interest Earned	1270-000	191.75		116,841.73
11/23/09		CASHIER'S CHECK #4218536868	CD #60092 (SECURITIES RESOL. CORP) MATURED	9999-000		116,841.73	0.00

<b>ACCOUNT TOTALS</b>	<b>116,841.73</b>	<b>116,841.73</b>	<b>\$0.00</b>
Less: Bank Transfers	100,000.00	116,841.73	
<b>Subtotal</b>	<b>16,841.73</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$16,841.73</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 02-40284  
**Case Name:** SRC HOLDING CORPORATION  
 FKA MILLER & SCHROEDER INC.  
**Taxpayer ID #:** 41-1873111  
**Period Ending:** 07/07/10

**Trustee:** BRIAN F. LEONARD (430020)  
**Bank Name:** ALLIANCE BANK  
**Account:** 60111 - 02-40284 Alliance TDA  
**Blanket Bond:** \$37,229,000.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
04/25/06		CHASE BANK	TRANSFER FUNDS - OPEN NEW C.D.	9999-000	250,000.00		250,000.00
10/16/06	Int	ALLIANCE BANK	Interest Earned	1270-000	5,054.80		255,054.80
04/14/07	Int	ALLIANCE BANK	Interest Earned	1270-000	5,257.62		260,312.42
10/11/07	Int	ALLIANCE BANK	Interest Earned	1270-000	5,712.61		266,025.03
04/08/08	Int	ALLIANCE BANK	Interest Earned	1270-000	5,182.02		271,207.05
10/05/08	Int	ALLIANCE BANK	Interest Earned	1270-000	2,995.91		274,202.96
04/03/09	Int	ALLIANCE BANK	Interest Earned	1270-000	3,556.38		277,759.34
09/30/09	Int	ALLIANCE BANK	Interest Earned	1270-000	2,177.94		279,937.28
03/31/10	Int	ALLIANCE BANK	Interest Earned	1270-000	1,449.54		281,386.82
03/31/10		CASHIER'S CHECK #4218537236 TO BFL, TRUSTEE	CLOSE MATURED CD	9999-000		281,386.82	0.00

<b>ACCOUNT TOTALS</b>	<b>281,386.82</b>	<b>281,386.82</b>	<b>\$0.00</b>
Less: Bank Transfers	250,000.00	281,386.82	
<b>Subtotal</b>	<b>31,386.82</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$31,386.82</b>	<b>\$0.00</b>	



## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 02-40284  
**Case Name:** SRC HOLDING CORPORATION  
 FKA MILLER & SCHROEDER INC.  
**Taxpayer ID #:** 41-1873111  
**Period Ending:** 07/07/10

**Trustee:** BRIAN F. LEONARD (430020)  
**Bank Name:** ALLIANCE BANK  
**Account:** 60112 - 02-40285 Alliance TDA  
**Blanket Bond:** \$37,229,000.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
04/19/06		CHASE BANK	TRANSFER FUNDS - OPEN NEW C.D.	9999-000	250,000.00		250,000.00
10/16/06	Int	ALLIANCE BANK	Interest Earned	1270-000	5,054.80		255,054.80
04/14/07	Int	ALLIANCE BANK	Interest Earned	1270-000	5,257.62		260,312.42
10/11/07	Int	ALLIANCE BANK	Interest Earned	1270-000	5,712.61		266,025.03
04/08/08	Int	ALLIANCE BANK	Interest Earned	1270-000	5,182.02		271,207.05
10/05/08	Int	ALLIANCE BANK	Interest Earned	1270-000	2,995.91		274,202.96
04/03/09	Int	ALLIANCE BANK	Interest Earned	1270-000	3,556.38		277,759.34
09/30/09	Int	ALLIANCE BANK	Interest Earned	1270-000	2,177.94		279,937.28
03/31/10	Int	ALLIANCE BANK	Interest Earned	1270-000	1,449.54		281,386.82
03/31/10		CASHIER'S CHECK #4218537237 TO BFL TRUSTEE	MATURED CD	9999-000		281,386.82	0.00

<b>ACCOUNT TOTALS</b>	<b>281,386.82</b>	<b>281,386.82</b>	<b>\$0.00</b>
Less: Bank Transfers	250,000.00	281,386.82	
<b>Subtotal</b>	<b>31,386.82</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$31,386.82</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: ALLIANCE BANK  
Account: 60116 - 02-40285 Alliance TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
11/17/06		CHASE BANK	OPEN NEW C.D.	9999-000	300,000.00		300,000.00
05/16/07	Int	ALLIANCE BANK	Interest Earned	1270-000	6,583.56		306,583.56
11/12/07	Int	ALLIANCE BANK	Interest Earned	1270-000	6,728.04		313,311.60
05/10/08	Int	ALLIANCE BANK	Interest Earned	1270-000	5,964.08		319,275.68
11/11/08	Int	ALLIANCE BANK	Interest Earned	1270-000	3,526.90		322,802.58
05/05/09	Int	ALLIANCE BANK	Interest Earned	1270-000	3,884.24		326,686.82
11/02/09	Int	ALLIANCE BANK	Interest Earned	1270-000	2,416.59		329,103.41
11/02/09		CASHIER'S CHECK TO TRUSTEE	TRANSFER FUNDS TO SRC HOLDING 02-40284	9999-000		329,103.41	0.00

<b>ACCOUNT TOTALS</b>	<b>329,103.41</b>	<b>329,103.41</b>	<b>\$0.00</b>
Less: Bank Transfers	300,000.00	329,103.41	
<b>Subtotal</b>	<b>29,103.41</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$29,103.41</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

**Case Number:** 02-40284  
**Case Name:** SRC HOLDING CORPORATION  
 FKA MILLER & SCHROEDER INC.  
**Taxpayer ID #:** 41-1873111  
**Period Ending:** 07/07/10

**Trustee:** BRIAN F. LEONARD (430020)  
**Bank Name:** ALLIANCE BANK  
**Account:** 60139 - 02-40284 Alliance TDA  
**Blanket Bond:** \$37,229,000.00 (per case limit)  
**Separate Bond:** N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
07/09/08		CHASE BANK	OPEN NEW C.D.	9999-000	360,000.00		360,000.00
01/05/09	Int	ALLIANCE BANK	Interest Earned	1270-000	4,669.15		364,669.15
07/04/09	Int	ALLIANCE BANK	Interest Earned	1270-000	3,129.16		367,798.31
12/31/09	Int	ALLIANCE BANK	Interest Earned	1270-000	2,085.87		369,884.18
12/31/09		BFL, TRUSTEE CASHIER'S CHECK	C. D. MATURED	9999-000		369,884.18	0.00

<b>ACCOUNT TOTALS</b>	<b>369,884.18</b>	<b>369,884.18</b>	<b>\$0.00</b>
Less: Bank Transfers	360,000.00	369,884.18	
<b>Subtotal</b>	<b>9,884.18</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$9,884.18</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: AMERICANA COMMUNITY BANK  
Account: 60869 - 02-40284 Americana TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
09/14/04		CHASE BANK	OPEN C.D. - TRANSFER FUNDS	9999-000	95,000.00		95,000.00
12/10/04	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	296.06		95,296.06
03/11/05	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	296.98		95,593.04
06/09/05	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	357.49		95,950.53
09/08/05	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	358.83		96,309.36
12/09/05	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	480.23		96,789.59
03/09/06	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	603.28		97,392.87
06/09/06	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	667.74		98,060.61
09/07/06	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	684.54		98,745.15
09/08/06		CASHIER'S CHECK #4489721923	MATURED CD FROM SRC HOLDING	9999-000		98,745.15	0.00

<b>ACCOUNT TOTALS</b>	<b>98,745.15</b>	<b>98,745.15</b>	<b>\$0.00</b>
Less: Bank Transfers	95,000.00	98,745.15	
<b>Subtotal</b>	<b>3,745.15</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$3,745.15</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: AMERICANA COMMUNITY BANK  
Account: 60870 - 02-40286 Americana TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
09/10/04		CHASE BANK	OPEN C.D. - TRANSFER FUNDS	9999-000	95,000.00		95,000.00
12/10/04	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	296.06		95,296.06
03/11/05	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	296.98		95,593.04
06/09/05	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	357.49		95,950.53
09/08/05	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	358.83		96,309.36
12/09/05	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	480.23		96,789.59
03/09/06	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	603.28		97,392.87
06/09/06	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	667.74		98,060.61
09/08/06	Int	AMERICANA COMMUNITY BANK	Interest Earned	1270-000	684.54		98,745.15
09/08/06		CASHIER'S CHECK #4489721922	CD MATURED FROM SECURITIES RESOLUTION CORP.	9999-000		98,745.15	0.00

<b>ACCOUNT TOTALS</b>	<b>98,745.15</b>	<b>98,745.15</b>	<b>\$0.00</b>
Less: Bank Transfers	95,000.00	98,745.15	
<b>Subtotal</b>	<b>3,745.15</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$3,745.15</b>	<b>\$0.00</b>	

## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Taxpayer ID #: 41-1873111

Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)

Bank Name: The Bank of New York Mellon

Account: 9200-08373793-65 - 02-40284 JPMC MMA

Blanket Bond: \$37,229,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
03/16/10		Wire in from JPMorgan Chase Bank, N.A. account 312837379365	Wire in from JPMorgan Chase Bank, N.A. account 312837379365	9999-000	2,361,715.81		2,361,715.81
03/30/10	11021	MINNESOTA REVENUE	7/09 CORP TAX DUE	2820-000		1,567.00	2,360,148.81
03/31/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	72.45		2,360,221.26
04/05/10		ALLIANCE BANK	MATURED CD #60112	9999-000	281,386.82		2,641,608.08
04/05/10		ALLIANCE BANK	MATURED CD #60111	9999-000	281,386.82		2,922,994.90
04/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	162.78		2,923,157.68
05/28/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	173.80		2,923,331.48
06/02/10	11022	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 06/01/2010 FOR CASE #02-40284, BOND #016018055	2300-000		2,255.79	2,921,075.69
06/30/10	Int	The Bank of New York Mellon	Interest posting at 0.0700%	1270-000	168.11		2,921,243.80

<b>ACCOUNT TOTALS</b>	<b>2,925,066.59</b>	<b>3,822.79</b>	<b>\$2,921,243.80</b>
Less: Bank Transfers	2,924,489.45	0.00	
<b>Subtotal</b>	<b>577.14</b>	<b>3,822.79</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$577.14</b>	<b>\$3,822.79</b>	

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: BREMER BANK  
Account: 958112 - 02-40284 Bremer TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
06/01/06		CHASE BANK	OPEN C.D.	9999-000	99,000.00		99,000.00
11/30/06	Int	BREMER BANK	Interest Earned	1270-000	2,506.60		101,506.60
05/31/07	Int	BREMER BANK	Interest Earned	1270-000	2,125.80		103,632.40
06/02/07	Int	BREMER BANK	Interest Earned	1270-000	404.91		104,037.31
11/30/07	Int	BREMER BANK	Interest Earned	1270-000	2,555.89		106,593.20
12/01/07	Int	BREMER BANK	Interest Earned	1270-000	2,584.51		109,177.71
12/01/07	Int	BREMER BANK	Reverse Interest Posting	1270-000	-2,584.51		106,593.20
05/31/08	Int	BREMER BANK	Interest Earned	1270-000	2,511.80		109,105.00
11/30/08	Int	BREMER BANK	Interest Earned	1270-000	1,367.55		110,472.55
05/31/09	Int	BREMER BANK	Interest Earned	1270-000	1,294.50		111,767.05
12/02/09	Int	BREMER BANK	Interest Earned	1270-000	815.15		112,582.20
12/08/09		CASHIER'S CHECK ISSUED	CLOSE C.D. - TRANSFER TO CHASE M.M.	9999-000		112,582.20	0.00

<b>ACCOUNT TOTALS</b>	<b>112,582.20</b>	<b>112,582.20</b>	<b>\$0.00</b>
Less: Bank Transfers	99,000.00	112,582.20	
<b>Subtotal</b>	<b>13,582.20</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$13,582.20</b>	<b>\$0.00</b>	

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: BREMER BANK  
Account: 958113 - 02-40285 Bremer TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
06/01/06		CHASE BANK	OPEN C.D.	9999-000	99,000.00		99,000.00
11/30/06	Int	BREMER BANK	Interest Earned	1270-000	2,506.60		101,506.60
05/31/07	Int	BREMER BANK	Interest Earned	1270-000	2,125.80		103,632.40
06/02/07	Int	BREMER BANK	Interest Earned	1270-000	404.91		104,037.31
11/30/07	Int	BREMER BANK	Interest Earned	1270-000	2,555.89		106,593.20
12/01/07	Int	BREMER BANK	Interest Earned	1270-000	2,584.51		109,177.71
12/11/07	Int	BREMER BANK	Reverse Interest Posting-error	1270-000	-2,584.51		106,593.20
05/31/08	Int	BREMER BANK	Interest Earned	1270-000	2,511.80		109,105.00
11/30/08	Int	BREMER BANK	Interest Earned	1270-000	1,367.55		110,472.55
05/31/09	Int	BREMER BANK	Interest Earned	1270-000	1,294.50		111,767.05
12/02/09	Int	BREMER BANK	Interest Earned	1270-000	815.15		112,582.20
12/02/09		BREMER BANK	MATURED C.D. FUNDS	9999-000		112,582.20	0.00

<b>ACCOUNT TOTALS</b>	<b>112,582.20</b>	<b>112,582.20</b>	<b>\$0.00</b>
Less: Bank Transfers	99,000.00	112,582.20	
<b>Subtotal</b>	<b>13,582.20</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$13,582.20</b>	<b>\$0.00</b>	



## Form 2

### Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: BREMER BANK  
Account: 958114 - 02-40286 Bremer TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
06/01/06		CHASE BANK	OPEN C.D.	9999-000	99,000.00		99,000.00
11/30/06	Int	BREMER BANK	Interest Earned	1270-000	2,506.60		101,506.60
05/31/07	Int	BREMER BANK	Interest Earned	1270-000	2,530.71		104,037.31
11/30/07	Int	BREMER BANK	Interest Earned	1270-000	2,555.90		106,593.21
12/01/07	Int	BREMER BANK	Interest Earned	1270-000	2,584.52		109,177.73
12/01/07	Int	BREMER BANK	Reverse Interest Posting-in error	1270-000	-2,584.52		106,593.21
05/31/08	Int	BREMER BANK	Interest Earned	1270-000	2,511.80		109,105.01
12/01/08	Int	BREMER BANK	Interest Earned	1270-000	1,367.55		110,472.56
05/31/09	Int	BREMER BANK	Interest Earned	1270-000	1,294.50		111,767.06
06/01/09	Int	BREMER BANK	Interest Earned	1270-000	1,294.51		113,061.57
06/01/09	Int	INCORRECT INTEREST POSTED		1270-000	-1,294.51		111,767.06
12/02/09	Int	BREMER BANK	Interest Earned	1270-000	815.15		112,582.21
12/02/09		BREMER BANK	MATURED C.D. FUNDS	9999-000		112,582.21	0.00

<b>ACCOUNT TOTALS</b>	<b>112,582.21</b>	<b>112,582.21</b>	<b>\$0.00</b>
Less: Bank Transfers	99,000.00	112,582.21	
<b>Subtotal</b>	<b>13,582.21</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$13,582.21</b>	<b>\$0.00</b>	

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284  
Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.  
Taxpayer ID #: 41-1873111  
Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)  
Bank Name: BREMER BANK  
Account: 965417 - 02-40284 Bremer TDA  
Blanket Bond: \$37,229,000.00 (per case limit)  
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
07/22/08		JP MORGAN CHASE BANK	OPEN NEW 6 MO. C.D.	9999-000	200,000.00		200,000.00
01/21/09	Int	BREMER BANK	Interest Earned	1270-000	2,621.37		202,621.37
08/21/09	Int	BREMER BANK	Interest Earned	1270-000	3,224.62		205,845.99
02/22/10	Int	BREMER BANK	Interest Earned	1270-000	1,141.46		206,987.45
02/22/10		CASHIER'S CHECK ISSUED	CD MATURED	9999-000		206,987.45	0.00

<b>ACCOUNT TOTALS</b>	<b>206,987.45</b>	<b>206,987.45</b>	<b>\$0.00</b>
Less: Bank Transfers	200,000.00	206,987.45	
<b>Subtotal</b>	<b>6,987.45</b>	<b>0.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$6,987.45</b>	<b>\$0.00</b>	

Net Receipts : 4,779,172.97  
Less Other Noncompensable Items : 183,373.42  


---

Net Estate : \$4,595,799.55

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
TIA # 1008085508	633.75	0.00	0.00
TIA # 137280	39,899.35	0.00	0.00
TIA # 137280B	12,892.59	0.00	0.00
TIA # 2200770234	4,564.44	0.00	0.00
TIA # 2200892798	5,114.06	0.00	0.00
MMA # 312-8373611-65	1,245,725.57	79,647.19	0.00
Checking # 312-8373611-66	0.00	688,272.65	0.00
MMA # 312-8373646-65	1,735,569.67	65,757.32	0.00
Checking # 312-8373646-66	0.00	586,610.11	0.00
MMA # 312-8373793-65	1,560,369.08	48,567.01	0.00
Checking # 312-8373793-66	0.00	648,144.69	0.00
TIA # 60043	16,841.73	0.00	0.00
TIA # 60111	31,386.82	0.00	0.00
TIA # 60112	31,386.82	0.00	0.00
TIA # 60116	29,103.41	0.00	0.00
TIA # 60139	9,884.18	0.00	0.00
TIA # 60869	3,745.15	0.00	0.00
TIA # 60870	3,745.15	0.00	0.00
MMA # 9200-08373793-65	577.14	3,822.79	2,921,243.80
TIA # 958112	13,582.20	0.00	0.00
TIA # 958113	13,582.20	0.00	0.00
TIA # 958114	13,582.21	0.00	0.00
TIA # 965417	6,987.45	0.00	0.00
	<b>\$4,779,172.97</b>	<b>\$2,120,821.76</b>	<b>\$2,921,243.80</b>
Bank Transfers	\$11,321,589.73	\$11,058,697.14	

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 02-40284

Case Name: SRC HOLDING CORPORATION  
FKA MILLER & SCHROEDER INC.

Taxpayer ID #: 41-1873111

Period Ending: 07/07/10

Trustee: BRIAN F. LEONARD (430020)

Bank Name: BREMER BANK

Account: 965417 - 02-40284 Bremer TDA

Blanket Bond: \$37,229,000.00 (per case limit)

Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Time Deposit Account Balance

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
	BRIAN F. LEONARD 100 SOUTH FIFTH STREET SUITE 2500 MINNEAPOLIS, MN 55402	Admin Ch. 7		\$121,935.50	\$0.00	\$121,935.50
	CLERK OF BANKRUPTCY COURT 301 U. S. COURTHOUSE 300 S. 4TH STREET MINNEAPOLIS, MN 55415	Admin Ch. 7	ADV. FILING FEES 03-04022, 03-04156	\$300.00	\$0.00	\$300.00
	LEONARD, O'BRIEN LAW FIRM ATTN: BRIAN F. LEONARD 100 S. 5TH STREET, SUITE 2500 MINNEAPOLIS, MN 55402	Admin Ch. 7		\$30,327.00	\$0.00	\$30,327.00
	LEONARD, O'BRIEN LAW FIRM ATTN: BRIAN F. LEONARD 100 S. 5TH STREET, SUITE 2500 MINNEAPOLIS, MN 55402	Admin Ch. 7	EXPENSES REDUCED - OVERPAID BY \$25.60 ON 12/28/04 FEE APP.	\$564.37	\$0.00	\$564.37
	KPMG, LLP DEPT 0970 P O BOX 120001 DALLAS, TX 75312-0970	Admin Ch. 7		\$9,975.00	\$0.00	\$9,975.00
	KPMG, LLP DEPT 0970 P O BOX 120001 DALLAS, TX 75312-0970	Admin Ch. 7		\$9,500.00	\$0.00	\$9,500.00
1	HERRMANN LEWIS G C/O JOHN R STOE BNER ESQ,LAPP LIBRA THOMSON STOE BNER & PUSCH CHTD,120 S SIXT MPLS, MN 55402	Unsecured		\$0.00	\$0.00	\$0.00
1 -2	HERRMANN LEWIS G C/O JOHN R STOE BNER ESQ,LAPP LIBRA THOMSON STOE BNER & PUSCH CHTD,120 S SIXT MPLS, MN 55402	Unsecured		\$2,910,000.00	\$0.00	\$2,910,000.00
2	CITIZENS STATE BANK OF ROSEAU PO BOX 160 ROSEAU, MN 56751	Secured		\$0.00	\$0.00	\$0.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
3	IRON MOUNTAIN INC C/O D&B/RMS BKY SERVICES PO BOX 5126 TIMONIUM, MA 21094	Unsecured		\$1,199.74	\$0.00	\$1,199.74
4	DAVID G REINHART 5214 PARKER AVE WHITE BEAR LAKE, MN 55110	Unsecured		\$583,332.00	\$0.00	\$583,332.00
5	BAKER LIVING TRUST C/O JOHN STOEBNER 120 S 6TH ST STE 2500 MINNEAPOLIS, MN 55402	Unsecured		\$616,876.00	\$0.00	\$616,876.00
6	LEWIS G HERRMANN C/O JOHN STOEBNER 120 S 6TH ST STE 2500 MINNEAPOLIS, MN 55402	Unsecured	DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
7	US TRUST CORP HILL FARRER & BURRILL 300 S GRAND AVE 37TH FL LOS ANGELES CA, CA 90071-3147	Unsecured	DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00
8	US TRUST CO OF TEXAS NA HILL FARRER & BURRILL 300 S GRAND AVE 37TH FL LOS ANGELES CA, CA 90071-3147	Unsecured	DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00
9	JAMES E IVERSON (LAWVER) 1800 FIFTH ST TOWERS 150 S 5TH ST MINNEAPOLIS MN, MN 55402-4218	Unsecured	DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00
10	WINONA NATIONAL BANK C/O PHILLIP BOHL ESQ 3400 CITY CENTER,33 S SIXTH ST MPLS, MN 55402	Unsecured	DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
11	BREMER BUSINESS FINANCE CORP C/O DANIEL C BECK ESQ 225 S 6TH ST STE 3500 MPLS, MN 55402-4629	Unsecured		\$2,363,164.47	\$0.00	\$2,363,164.47
12	MARK AUGUSTA C/O ROBBINS & KEEHN APC 530 B ST STE 2400 SAN DIEGO, CA 92101	Secured	DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
13	JOSEPH L NEWMAN FAFINSKI WALLRICH & CREMA 337 OAK GRV ST STE 100 MPLS, MN 55403	Unsecured		\$2,259,423.74	\$0.00	\$2,259,423.74
14	SCOTT PENWARDEN JOHNSON LAW GROUP LLP 10801 WAYZATA BLVD STE 120 MINNETONKA, MN 55305	Unsecured	DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
15	MARK F AUGUSTA C/O JOHNSON LAW GROUP INC 10801 WAYZATA BLVD STE 120 MINNETONKA, MN 55305	Unsecured	DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
16	BRUCE TALLEY JOHNSON LAW GROUP LLP 10801 WAYZATA BLVD STE 120 MINNETONKA, MN 55305	Unsecured	DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
17P	ARIZONA DEPARTMENT OF REVENUE BANKRUPTCY & LITIGATION SECITON 1600 WEST MONROE PHOENIX, AZ 85007	Priority	DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00
17U	ARIZONA DEPARTMENT OF REVENUE BANKRUPTCY & LITIGATION SECITON 1600 WEST MONROE PHOENIX, AZ 85007	Unsecured	DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00
18	ELDRIDGE FAMILY TRUST C/O AL VAN KAMPEN,ROHDE & VAN KAMPEN PLLC,1001 FOURTH AVE,STE 4050 SEATTLE, WA 98154-1000	Unsecured		\$2,094,520.00	\$0.00	\$2,094,520.00
19	WANDA POPE FELTON CHARITABLE REM UNI C/O JOHN STOEBCNER 120 S 6TH ST STE 2500 MPLS, MN 55402	Unsecured		\$704,828.75	\$0.00	\$704,828.75

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

Claim Number	Claimant Name	Claim Type	Claim Ref./ Notes	Amount Allowed	Paid to Date	Claim Balance
20	LESTER POPE TRUST GAIL POPE SOLDAVINI AND JANE POPE CLEARY C/O JOHNS STOEBCNER,120 S 6TH ST STE 2500 MPLS, MN 55402	Unsecured		\$159,692.95	\$0.00	\$159,692.95
21	WANDA POPE FELTON C/O JOHN STOEBCNER 120 S 6TH ST STE 2500 MPLS, MN 55402	Unsecured		\$1,325,615.53	\$0.00	\$1,325,615.53
22	JEROME TABOLICH C/O NORMAN BAER 90 S 7TH ST STE 3600 MPLS, MN 55402	Unsecured	DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00
23	WILLIAM D SEXTON C/O JAMES RUBENSTEIN 4800 WELLS FARGO CTR,90 S 7TH ST MPLS, MN 55402	Unsecured		\$220,000.00	\$0.00	\$220,000.00
24	JAMES E IVERSON (LAWVER) 1800 FIFTH ST TOWERS 150 S 5TH ST MINNEAPOLIS MN, MN 55402	Unsecured		\$589,555.00	\$0.00	\$589,555.00
INV1 -2	HERRMANN LEWIS G C/O JOHN R STOEBCNER ESQ,LAPP LIBRA THOMSON STOEBCNER & PUSCH CHTD,120 S SIXT MPLS, MN 55402	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp	\$0.00	\$0.00	\$0.00
RES1 -2	HERRMANN LEWIS & FLORENCE C/O JOHN R STOEBCNER ESQ,LAP LIBRA THOMSON STOEBCNER & PUSCH CHTD,120 S 6TH MINNEAPOLIS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$0.00	\$0.00	\$0.00
RES8	FIELDS MARK & DINA 5613 TURTLE WAY  MCKINNEY, TX 75070	Unsecured	02-40286 Securities Resol  AMENDED BY CLAIM #55;Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$0.00	\$0.00	\$0.00
INV13	THE GEORGETOWNE OF APPLETON LLC C/O STEPHEN L MORGAN MURPHY & DESMOND SC,PO BOX 2038 MADISON, WI 53701-2038	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp	\$93,800.00	\$0.00	\$93,800.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
RES13	DLUGOSCH JAMES F 4501 PARK GLEN RD APT 141  ST LOUIS PARK, MN 55416	Unsecured	02-40286 Securities Resol  AMENDED BY #64; Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$0.00	\$0.00	\$0.00
RES54	THOMAS U & LENELL M CHACE 9212 SKI HARBOR CIR  HUNTINGTON BEACH, CA 92646	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$385,000.00	\$0.00	\$385,000.00
RES55	FIELDS MARK & DINA 5613 TURTLE WAY  MCKINNEY, TX 75070	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$38,975.00	\$0.00	\$38,975.00
RES56	THOMAS U CHACE LENELL M CHACE 9212 SKI HARBOR  HUNTINGTON BEACH, CA 92646	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$385,000.00	\$0.00	\$385,000.00
RES57	CT DEPT OF REVENUE SVCS C&E DIV BANKRUPTCY SECTION 25 SIGOURNEY ST  HARTFORD, CT 06106-5032	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$2,910.94	\$0.00	\$2,910.94
RES62	JAMES F DLUGOSCH 2010 RIDGE DR #14  ST LOUIS PARK, MN 55416	Unsecured	02-40286 Securities Resol  AMENDED BY #63;Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$0.00	\$0.00	\$0.00
RES63	DWIGHT R J LINDQUIST CH 7 TRUSTEE JAMES F DLUGOSCH BKY 03-48174 1510 RAND TOWER,527 MARQUETTE AVENUE MINNEAPOLIS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$54,691.61	\$0.00	\$54,691.61



**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
RES64	DWIGHT R J LINDQUIST CH 7 TRUSTEE JAMES F DLUGOSCH BKY 03-48174 1510 RAND TOWER,527 MARQUETTE AVENUE MINNEAPOLIS, MN 55402	Unsecured	02-40286 Securities Resol  AMENDMENT OF #13; Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$6,505.55	\$0.00	\$6,505.55
INV 1	HERRMANN LEWIS G C/O JOHN R STOEBNER ESQ,LAPP LIBRA THOMSON STOEBNER & PUSCH CHTD,120 S SIXT MPLS, MN 55402	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 1-2	\$0.00	\$0.00	\$0.00
INV 2	RICHARD T PLUMSTEAD 3826 WEST CALHOUN PKWY  MINNEAPOLIS, MN 55410	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
INV 3	JAMES E IVERSON C/O JOSEPH W LAWVER 150 S 5TH ST STE 1800  MPLS, MN 55402	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
INV 4	BAKER LIVING TRUST UAD 3586 C/O JOHN A STOEBNER 120 S 6TH ST STE 2500  MPLS, MN 55402	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DUP. CLAIM - PAID IN 02-40284 AS CLAIM #4	\$0.00	\$0.00	\$0.00
INV 5	US TRUST CORP HILL FARRER & BURRILL LLP 300 S GRAND AVE 37TH FL  LOS ANGELES CA, CA 90071-3147	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00
INV 6	US TRUST CO OF TEXAS HILL FARRER & BURRILL 300 S GRAND AVE 37TH FL  LOS ANGELES CA, CA 90071-3147	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
INV 7	LEWIS G HERRMANN C/O JOHN R STOEBCNER ESQ 120 S SIXTH ST STE 2500  MINNEAPOLIS, MN 55402	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
INV 8	FIRST BANK OF NORTH DAKOTA C/O JONATHAN FAY 1010 MINNESOTA BLDG  ST PAUL, MN 55101	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp	\$1,594,336.76	\$0.00	\$1,594,336.76
INV 9	UNITED COMMUNITY BANK OF NORTH DAKOTA C/O JONATHAN R FAY 1010 MINNESOTA BLDG ST PAUL, MN 55101	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp	\$598,177.08	\$0.00	\$598,177.08
INV 10	SECURITY FIRST BANK OF ND C/O JONATHAN R FAY 1010 MINNESOTA BLDG  ST PAUL, MN 55101	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp	\$239,704.16	\$0.00	\$239,704.16
INV 11	BREMER BUSINESS FINANCE CORP C/O DANIEL C BECK, WINTHROP & WEINSTINE PA, 225 S 6TH ST STE 3500 MINNEAPOLIS, MN 55402-4629	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM #11	\$0.00	\$0.00	\$0.00
INV 12	WINONA NATIONAL BANK C/O PHILLIP BOHL ESQ GRAY PLANT MOOTY, 33 S SIXTH ST STE 3400  MINNEAPOLIS, MN 55402	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
INV 14	MARK F AUGUSTA C/O ROBBINS & KEEHN APC 530 B ST STE 2400  SAN DIEGO, CA 92101	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
INV 15	BRUCE TALLEY JOHNSON LAW GROUP LLP 10801 WAYZATA BLVD., #120  MINNETONKA, MN 55305	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
INV 16	MARK F AUGUSTA JOHNSON LAW GROUP LLP 10801 WAYZATA BLVD., #120  MINNETONKA, MN 55305	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
INV 17	SCOTT PENWARDEN JOHNSON LAW GROUP LLP 10801 WAYZATA BLVD #120  MINNETONKA, MN 55305	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
INV 18	LESTER POPE TRUST GAIL POPE SOLDAVINI JANE POPE CLEARY C/O JOHN STOEBNER, 120 S 6TH ST STE 2500 MPSL, MN 55402	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 20	\$0.00	\$0.00	\$0.00
INV 19	WANDA POPE FELTON CHARITABLE REMAINDER UNITRUST UAD GAIL POPE SOLDVINI FEIN C/O JOHN STOEBNER, 120 S 6TH ST STE 2500 MPLS, MN 55402	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 19	\$0.00	\$0.00	\$0.00
INV 20	WANDA POPE FELTON C/O JOHN STOEBNER 120 S 6TH ST STE 2500  MPLS, MN 55402	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 21	\$0.00	\$0.00	\$0.00
INV 21	ELDRIDGE FAMILY TRUST C-O AL VAN KAMPEN, ROHDE VAN KAMPEN PLLC, 1000 SECOND AVE STE 3110 SEATTLE, WA 98104	Unsecured	02-40285 SRC Investments  Proof of Claim was originally filed in 02-40285 SRC Investments Corp, DUPL. CLAIM - PAID IN 02-40284 AS CLAIM NO. 18	\$0.00	\$0.00	\$0.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
RES 1	HERRMANN LEWIS & FLORENCE C/O JOHN R STOEBCNER ESQ,LAP LIBRA THOMSON STOEBCNER & PUSCH CHTD,120 S 6TH MINNEAPOLIS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 1-2	\$0.00	\$0.00	\$0.00
RES 2	FLESHMAN J KENNETH C O ALAN N ARIAV,MESCH CLARK & ROTHSCHILD PC,259 N MEYER AVE  TUCSON, AZ 85701	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$229,256.00	\$0.00	\$229,256.00
RES 3	ROHNER JOHN R ET AL C O ARTHUR LEIDER,INVESTORS ARBITRATION SPECIALISTS,7801 MISSION CENTER COURT 20 SAN-DIEGO, CA 92108	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$168,400.00	\$0.00	\$168,400.00
RES 4	PLUDOW HOWARD SANDRA RAYMOND & JULIE 2612 STUDIO DRIVE CAYUCOS, CA 93430	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$0.00	\$0.00	\$0.00
RES 5	LUNDQUIST TRUST ET AL C O KATHLEEN G SMITH 1334 PARKVIEW AVE 100  MANHATTAN BEACH, CA 90266	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$230,000.00	\$0.00	\$230,000.00
RES 6	KNOWLTON DONALD & RACHEL 13507 PINEROCK  HOUSTON, TX 77079-6011	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$70,000.00	\$0.00	\$70,000.00
RES 7	DR TED SILVER C/O MELISSA L GREIPP 825 N JEFFERSON  MILWAUKEE, WI 5302	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$23,000.00	\$0.00	\$23,000.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

Claim Number	Claimant Name	Claim Type	Claim Ref./ Notes	Amount Allowed	Paid to Date	Claim Balance
RES 9	SPANGLER FRANK & JEANNE TTEES C O ARTHUR LEIDER, INVESTORS ARBITRATION SPECIALISTS, 7801 MISSION CENTER COURT 20 SAN DIEGO, CA 92108	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$50,000.00	\$0.00	\$50,000.00
RES 10	TIMMERMAN M B & PRISCILLA TIMMERMAN FAMILY TRUST, C O ARTHUR LEIDER, 7801 MISSION CENTER COURT 200 SAN DIEGO, CA 92108	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$870,000.00	\$0.00	\$870,000.00
RES 11	WOODHOUSE RALPH & BETSY TR C O ROBERT A UHL ESQ, AIDIKOFF & UHL, 9454 WILSHIRE BLVD - PENTHOUSE  BEVERLY HILLS, CA 90212	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$861,005.02	\$0.00	\$861,005.02
RES 12	IRON MOUNTAIN C/O D&B/RMS BKY SERVICES PO BOX 5126  TIMONIUM, MD 21094	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 3	\$0.00	\$0.00	\$0.00
RES 14	GOLD FAMILY TRUST C O THOMAS K BOURKE, ONE BUNKER HILL - 8TH FLR, 601 WEST FIFTH ST LOS, CA 90071-2094	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$305,225.00	\$0.00	\$305,225.00
RES 15	DENNING GARY & SHEILA 6300 N WINWOOD DRIVE  JOHNSTON, IA 50131	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$95,350.00	\$0.00	\$95,350.00
RES 16	KAPLAN SANDRA F 16361 CHELLA DRIVE  HACIENDA HEIGHTS, CA 91745	Secured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$0.00	\$0.00	\$0.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
RES 17	CRYSTAL GRACE RUTHERFORD BADGLEY 1201 3RD AVE STE 5100  SEATTLE, WA 98101	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$96,745.00	\$0.00	\$96,745.00
RES 18	GRACE ENGLISH C/O CRYSTAL RUTHERFORD 1201 3RD AVE STE 5100  SEATTLE, WA 98101	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$370,565.00	\$0.00	\$370,565.00
RES 19	ELLIS LEWELLEN C/O CRYSTAL RUTHERFORD 1201 3RD AVE STE 5100  SEATTLE, WA 98101	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$81,291.00	\$0.00	\$81,291.00
RES 20	EDGE CHLOE KERNS TRUST C O FRANKLIN GEERDES GEERDES- & GEERDES,328 WEST THIRD AVE  ESCONDIDO, CA 92025	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$447,576.00	\$0.00	\$447,576.00
RES 21	FIRST NATIONAL BANK ET AL C O VERNON J VANDER WEIDE ESQ,HEAD SEIFERT & VANDER WEIDE,333 SOUTH SEVENTH MINNEAPOLIS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$0.00	\$0.00	\$0.00
RES 22	BEHNKE FAMILY TRUST C O ARTHUR LEIDER,INVESTORS ARBITRATION SPECIALISTS,7801 MISSION CENTER COURT 20 SAN DIEGO, CA 92108	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$50,000.00	\$0.00	\$50,000.00
RES 23	HYDE WILL THOMAS & MARGARET MARY C O ARTHUR LEIDER,F NVESTORS ARBITRATION SPECIAL - ISTS,7801 MISSION SAN DIEGO, CA 92108	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$60,000.00	\$0.00	\$60,000.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
RES 24	FINK FREDERICK & LILA TRUST 828 16TH STREET 1  SANTA MONICA, CA 90403	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$90,000.00	\$0.00	\$90,000.00
RES 25	LENSER BILLY & DEBORAH ET AL C O HOWARD M HOFFMAN 8 880 CAL CENTER DRIVE 165  SACRAMENTO, CA 95826	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$31,350.73	\$0.00	\$31,350.73
RES 26	NATALIE LENSER C/O HOWARD M HOFFMAN 8880 CAL CTR DR STE 165  SACRAMETNO, CA 95826	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$25,109.72	\$0.00	\$25,109.72
RES 27	DEAN LENSER C/O HOWARD M HOFFMAN 8880 CAL CTR DR STE 165  SACRAMENTO, CA 95826	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$25,109.72	\$0.00	\$25,109.72
RES 28	BILLY LENSER C/O HOWARD HOFFMAN 8880 CAL CENTER DR STE 165  SACRAMETNO, CA 95826	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$100,395.83	\$0.00	\$100,395.83
RES 29	BILLY K LENSER C/O HOWARD HOFFMAN 8880 CAL CTR DR STE 165  SACRAMENTO, CA 95826	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$100,395.83	\$0.00	\$100,395.83
RES 30	DEBORAH LENSER C/O HOWARD HOFFMAN 8880 CAL CENTER DR STE 165  SACRAMENTO, CA 95826	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$100,395.83	\$0.00	\$100,395.83

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
RES 31	CATES LEROY R & BONNIE J & PAMELA BURRIS 6537 VISPERA PLACE  CARLSBAD, CA 92009-5339	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$215,000.00	\$0.00	\$215,000.00
RES 32	MCCAULEY GEORGE E ET AL C O JEFF DENNIS FERENTZ, GREENBAUM & FERENTZ LLP, 500 C NEWPORT CENTER DR 100 NEWPORT BEACH, CA 92660	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$514,845.00	\$0.00	\$514,845.00
RES 33	LORI & MICHAEL O'SHEA C/O DANIEL M HARKINS ESQ, NEWPORT GATEWAY TOWER 2, 19900 MACARTHUR BLVD 850 IRVINE, CA 92612	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$625,000.00	\$0.00	\$625,000.00
RES 34	BETKER FAMILY TRUST C/O DANIEL M HARKINS, 19900 MACARTHUR BLVD 850, NEWPORT GATEWAY TOWER 2 IRVINE, CA 92612	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$9,110,000.00	\$0.00	\$9,110,000.00
RES 35	BETKER PARTNERS THREE LP C/O DANIEL HARKINS, NEWPORT GATEWAY TOWER 2, 19900 MACARTHUR BLVD 850 IRVINE, CA 92612	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$1,577,236.00	\$0.00	\$1,577,236.00
RES 36	BETKER PARTNERS ONE LP C/O DANIEL HARKINS, 19900 MACARTHUR BLVD 850, NEWPORT GATEWAY TOWER 2 IRVINE, CA 92612	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$12,389,919.00	\$0.00	\$12,389,919.00
RES 37	JAMES E IVERSON MESSERLI & KRAMER JOSEH W LAWVER, 150 S 5TH ST STE 1800  MPLS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00



**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
RES 38	NELSON TOM S 8 THIRD STREET NO  GREAT FALLS, MT 59401	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$66,667.00	\$0.00	\$66,667.00
RES 39	GREEN FRANKLIN 505 N WASHINGTON STREET  DIXON, CA 95620-2911	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$243,207.00	\$0.00	\$243,207.00
RES 40	BARBEE EUNICE 1500 FOREST AVE  WILMETTE, IL 60091	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$8,067.78	\$0.00	\$8,067.78
RES 41	ELDRIDGE FAMILY TRUST C/O AL VAN KAMPEN,ROHDE AND VAN KAMPEN,1000 2ND AVE STE 3110 SEATTLE, WA 98104	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DUP. CLAIM - PD IN 02-40284 AS CLAIM NO. 18	\$0.00	\$0.00	\$0.00
RES 42	HAGELIN RONALD LINDA PAUL & JULIE 20299 BLAUER DRIVE  SARATOGA, CA 95070-4305	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$1,319,090.00	\$0.00	\$1,319,090.00
RES 43	BAKER LIVING TRUSTE UAD 3586 120 S 6TH ST STE 2500  MPLS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DUP. CLAIM - PAID IN 02-40284 AS CLAIM #4	\$0.00	\$0.00	\$0.00
RES 44	JOHANSEN GERALD & JANET C O TERRENCE J FLEMING,LINDQUIST & VENNUM PLLP,80 SOUTH 8TH ST 4200 MINNEAPOLIS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp	\$78,556.70	\$0.00	\$78,556.70

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
RES 45	LEWIS G HERRMANN AS TRUSTEE OF THE HERRMANN FAMILY TRUST C/O JOHN STOEBNER, 120 S 6TH ST STE 2500 MPLS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
RES 46	US TRUST CORP HILL FARRER & BURRILL LLP 300 S GRAND AVE 37TH FLOOR  LOS ANGELES CA, CA 90071-3147	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00
RES 47	US TRUST CO OF TEXAS NA HILL FARRER & BURRILL 300 S GRAND AVE 37TH FLOOR  LOS ANGELES CA, CA 90071-3147	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DISALLOWED PER ORDER 7/15/09	\$0.00	\$0.00	\$0.00
RES 48	WINONA NATIONAL BANK GRAY PLANT MOOTY 3400 CITY CTR, 33 S 6TH ST  MPLS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
RES 49	BREMER BUSINESS FINANCE CORP WINTHROP & WEINSTEINE 225 S 6TH ST STE 3500  MPLS, MN 55402-4629	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DUPL. CLAIM - PAID IN 02-40284 AS CLAIM #11	\$0.00	\$0.00	\$0.00
RES 50	MARK F AUGUSTA C/O ROBBINS & KEEHN APC 530 B ST STE 2400  SAN DIEGO, CA 92101	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
RES 51	BRUCE TALLEY JOHNSON LAW GROUP LLC 10801 WAYZATA BLVD STE 120  MTKA, MN 55305	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00

**EXHIBIT C****Case: 02-40284 SRC HOLDING CORPORATION**

Claims Bar Date: 05/14/02

<b>Claim Number</b>	<b>Claimant Name</b>	<b>Claim Type</b>	<b>Claim Ref./ Notes</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>
RES 52	SCOTT PENWARDEN JOHNSON LAW GROUP 10801 WAYZATA BLVD STE 120  MTKA, MN 55305	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
RES 53	MARK F AUGUSTA JOHNSON LAW GROUP 1080 WAYZATA BLVD STE 120  MTKA, MN 55305	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DISALLOWED PER ORDER 8/9/06	\$0.00	\$0.00	\$0.00
RES 58	LESTER POPE C/O JOHN R STOEBNER 120 S 6TH ST STE 2500  MPLS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 20	\$0.00	\$0.00	\$0.00
RES 59	WANDA POPE C/O JOHN R STOEBNER 120 S 6TH ST STE 2500  MPLS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 19	\$0.00	\$0.00	\$0.00
RES 60	WANDA POPE C/O JOHN R STOEBNER 120 S 6TH ST STE 2500  MPLS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 21	\$0.00	\$0.00	\$0.00
RES 61	JAMES E IVERSON MESSERLI & KRAMER JOSEH W LAWVER,150 S 5TH ST STE 1800  MPLS, MN 55402	Unsecured	02-40286 Securities Resol  Proof of Claim was originally filed in 02-40286 Securities Resolution Corp, DUPL. CLAIM - PD IN 02-40284 AS CLAIM NO. 24	\$0.00	\$0.00	\$0.00

**Case Total:** **\$0.00 \$48,028,670.31**

## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 02-40284

Case Name: SRC HOLDING CORPORATION

Trustee Name: BRIAN F. LEONARD

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
N/A	

Applications for chapter 7 fees and administrative expenses have been filed as follows:

	<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee</i>	<u>BRIAN F. LEONARD</u>	\$ <u>121,935.50</u>	\$ <u></u>
<i>Attorney for trustee</i>	<u>LEONARD, O'BRIEN LAW FIRM</u>	\$ <u>30,327.00</u>	\$ <u>564.37</u>
<i>Appraiser</i>	<u></u>	\$ <u></u>	\$ <u></u>
<i>Auctioneer</i>	<u></u>	\$ <u></u>	\$ <u></u>
<i>Accountant</i>	<u>KPMG, LLP</u>	\$ <u>19,475.00</u>	\$ <u></u>
<i>Special Attorney for trustee</i>	<u></u>	\$ <u></u>	\$ <u></u>
<i>Charges,</i>	<u>U.S. Bankruptcy Court</u>	\$ <u>300.00</u>	\$ <u></u>
<i>Fees,</i>	<u>United States Trustee</u>	\$ <u></u>	\$ <u></u>
<i>Other</i>	<u></u>	\$ <u></u>	\$ <u></u>

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
-------------------------	-------------	-----------------

Attorney for debtor	_____	\$ _____	\$ _____
Attorney for	_____	\$ _____	\$ _____
Accountant for	_____	\$ _____	\$ _____
Appraiser for	_____	\$ _____	\$ _____
Other	_____	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	N/A		

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 41,991,167.15 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 6.5 percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>1 -2</u>	<u>HERRMANN LEWIS G</u>	<u>\$ 2,910,000.00</u>	<u>\$ 190,481.69</u>
<u>3</u>	<u>IRON MOUNTAIN INC</u>	<u>\$ 1,199.74</u>	<u>\$ 78.54</u>
<u>4</u>	<u>DAVID G REINHART</u>	<u>\$ 583,332.00</u>	<u>\$ 38,183.53</u>
<u>5</u>	<u>BAKER LIVING TRUST</u>	<u>\$ 616,876.00</u>	<u>\$ 40,379.24</u>
<u>11</u>	<u>BREMER BUSINESS FINANCE CORP</u>	<u>\$ 2,363,164.47</u>	<u>\$ 154,687.13</u>
<u>19</u>	<u>WANDA POPE FELTON CHARITABLE REM UNI</u>	<u>\$ 704,828.75</u>	<u>\$ 46,136.41</u>
<u>20</u>	<u>LESTER POPE TRUST GAIL POPE</u>	<u>\$ 159,692.95</u>	<u>\$ 10,453.12</u>
<u>21</u>	<u>WANDA POPE FELTON</u>	<u>\$ 1,325,615.53</u>	<u>\$ 86,771.64</u>
<u>23</u>	<u>WILLIAM D SEXTON</u>	<u>\$ 220,000.00</u>	<u>\$ 14,400.68</u>
<u>RES55</u>	<u>FIELDS MARK &amp; DINA DWIGHT R J LINDQUIST</u>	<u>\$ 38,975.00</u>	<u>\$ 2,551.21</u>

<u>RES64</u>	<u>CH 7 TRUSTEE</u>	<u>\$ 6,505.55</u>	<u>\$ 425.84</u>
<u>INV 8</u>	<u>FIRST BANK OF NORTH DAKOTA</u>	<u>\$ 1,594,336.76</u>	<u>\$ 104,361.49</u>
<u>INV 9</u>	<u>UNITED COMMUNITY BANK OF NORTH DAKOTA</u>	<u>\$ 598,177.08</u>	<u>\$ 39,155.25</u>
<u>INV 10</u>	<u>SECURITY FIRST BANK OF ND</u>	<u>\$ 239,704.16</u>	<u>\$ 15,690.46</u>
<u>RES 2</u>	<u>FLESHMAN J KENNETH</u>	<u>\$ 229,256.00</u>	<u>\$ 15,006.55</u>
<u>RES 3</u>	<u>ROHNER JOHN R ET AL</u>	<u>\$ 168,400.00</u>	<u>\$ 11,023.06</u>
<u>RES 5</u>	<u>LUNDQUIST TRUST ET AL</u>	<u>\$ 230,000.00</u>	<u>\$ 15,055.25</u>
<u>RES 6</u>	<u>KNOWLTON DONALD &amp; RACHEL</u>	<u>\$ 70,000.00</u>	<u>\$ 4,582.03</u>
<u>RES 7</u>	<u>DR TED SILVER</u>	<u>\$ 23,000.00</u>	<u>\$ 1,505.53</u>
<u>RES 9</u>	<u>SPANGLER FRANK &amp; JEANNE TTEES</u>	<u>\$ 50,000.00</u>	<u>\$ 3,272.88</u>
<u>RES 10</u>	<u>TIMMERMAN M B &amp; PRISCILLA</u>	<u>\$ 870,000.00</u>	<u>\$ 56,948.13</u>
<u>RES 11</u>	<u>WOODHOUSE RALPH &amp; BETSY TR</u>	<u>\$ 861,005.02</u>	<u>\$ 56,359.34</u>
<u>RES 14</u>	<u>GOLD FAMILY TRUST</u>	<u>\$ 305,225.00</u>	<u>\$ 19,979.30</u>
<u>RES 15</u>	<u>DENNING GARY &amp; SHEILA</u>	<u>\$ 95,350.00</u>	<u>\$ 6,241.38</u>
<u>RES 17</u>	<u>CRYSTAL GRACE RUTHERFORD BADGLEY</u>	<u>\$ 96,745.00</u>	<u>\$ 6,332.70</u>
<u>RES 18</u>	<u>GRACE ENGLISH</u>	<u>\$ 370,565.00</u>	<u>\$ 24,256.30</u>
<u>RES 19</u>	<u>ELLIS LEWELLEN</u>	<u>\$ 81,291.00</u>	<u>\$ 5,321.12</u>
<u>RES 20</u>	<u>EDGE CHLOE KERNS TRUST</u>	<u>\$ 447,576.00</u>	<u>\$ 29,297.26</u>
<u>RES 22</u>	<u>BEHNKE FAMILY TRUST</u>	<u>\$ 50,000.00</u>	<u>\$ 3,272.88</u>
<u>RES 23</u>	<u>HYDE WILL THOMAS &amp; MARGARET MARY</u>	<u>\$ 60,000.00</u>	<u>\$ 3,927.46</u>
<u>RES 24</u>	<u>FINK FREDERICK &amp; LILA TRUST</u>	<u>\$ 90,000.00</u>	<u>\$ 5,891.19</u>
<u>RES 25</u>	<u>LENSER BILLY &amp; DEBORAH ET AL</u>	<u>\$ 31,350.73</u>	<u>\$ 2,052.14</u>
<u>RES 26</u>	<u>NATALIE LENSER</u>	<u>\$ 25,109.72</u>	<u>\$ 1,643.62</u>
<u>RES 27</u>	<u>DEAN LENSER</u>	<u>\$ 25,109.72</u>	<u>\$ 1,643.62</u>
<u>RES 28</u>	<u>BILLY LENSER</u>	<u>\$ 100,395.83</u>	<u>\$ 6,571.67</u>
<u>RES 29</u>	<u>BILLY K LENSER</u>	<u>\$ 100,395.83</u>	<u>\$ 6,571.67</u>

RES 30	DEBORAH LENSER	\$ 100,395.83	\$ 6,571.67
RES 31	CATES LEROY R & BONNIE J &	\$ 215,000.00	\$ 14,073.39
RES 32	MCCAULEY GEORGE E ET AL	\$ 514,845.00	\$ 33,700.53
RES 33	LORI & MICHAEL O'SHEA	\$ 625,000.00	\$ 40,911.01
RES 34	BETKER FAMILY TRUST	\$ 9,110,000.00	\$ 596,318.94
RES 35	BETKER PARTNERS THREE LP	\$ 1,577,236.00	\$ 103,242.12
RES 36	BETKER PARTNERS ONE LP	\$ 12,389,919.00	\$ 811,014.63
RES 38	NELSON TOM S	\$ 66,667.00	\$ 4,363.86
RES 39	GREEN FRANKLIN	\$ 243,207.00	\$ 15,919.75
RES 40	BARBEE EUNICE	\$ 8,067.78	\$ 528.10
RES 42	HAGELIN RONALD LINDA PAUL	\$ 1,319,090.00	\$ 86,344.49
RES 44	JOHANSEN GERALD & JANET	\$ 78,556.70	\$ 5,142.13

Tardily filed claims of general (unsecured) creditors totaling \$ 5,864,901.29 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
13	JOSEPH L NEWMAN	\$ 2,259,423.74	\$ 0.00
18	ELDRIDGE FAMILY TRUST	\$ 2,094,520.00	\$ 0.00
24	JAMES E IVERSON (LAWVER)	\$ 589,555.00	\$ 0.00
INV13	THE GEORGETOWNE OF APPLETON LLC	\$ 93,800.00	\$ 0.00
RES54	THOMAS U & LENELL M CHACE	\$ 385,000.00	\$ 0.00
RES56	THOMAS U CHACE	\$ 385,000.00	\$ 0.00
RES57	CT DEPT OF REVENUE SVCS	\$ 2,910.94	\$ 0.00
	DWIGHT R J LINDQUIST		

RES63      CH 7 TRUSTEE      \$ 54,691.61      \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
N/A			

The amount of surplus returned to the debtor after payment of all claims and interest is \$ 0.00.